

EXHIBIT "A"

MEMORANDUM

Date: April 15, 2024
To: Paul A. Levine, Esq, as Receiver for Prime Capital Ventures, LLC
From: BST & Co. CPAs, LLP
Re: Compass-Charlotte 1031, LLC v. Prime Capital Ventures, LLC., et al.

Scope

BST & Co. CPAs, LLP ("BST") was retained to provide forensic accounting services as it relates to assessing potential claims with respect to the Defendants at issue in the litigation matter referenced above. Specifically, BST was retained to perform a forensic accounting tracing interest credit account ("ICA") deposits and disbursements from various bank accounts for the following entities: Prime Capital Ventures, LLC, Berone Capital Fund, LP, Berone Capital Partners LLC, Berone Capital LLC, Berone Capital Equity Fund I, LP and 405 Motor Sports LLC. Additionally, as part of the third-party complaint, BST was asked to perform a forensic accounting of the deposits and disbursements from various bank accounts for the following Third-Party Defendant entities: Kris D. Roglieri, Tina M. Roglieri, Prime Commercial Lending, LLC and Commercial Capital Training Group.¹

BST Procedures

The procedures we performed in arriving at our conclusions were as follows:

1. Analyzed bank statements, wire transfer information, deposit information in order to identify and trace ICA deposits from various entities and individuals;
2. Traced funds to and from related entities;
3. Researched individuals, vendors and/or entities for additional information identified from bank statement transactions;
4. Located additional potential ICA deposits;
5. Reviewed and analyzed banks statements to identify unknown bank accounts;
6. Reviewed bank statements to quantify potential large personal expenditures.

¹ Kimberly A. Humphrey, a/k/a Kimmy Humphrey, The Finance Marketing Group, National Alliance of Commercial Loan Brokers LLC and FUPME, LLC are also Defendants in the third-party complaint. Should we receive banking information for these entities, we may be asked to perform a forensic accounting for these bank accounts.

FINDINGS**ICA Deposits Identified**

We reviewed the Verified Third-Party Complaint and Prime Capital Ventures, LLC ("PCV") wire transfer information from Farmers Bank to ascertain the total number of ICA deposits to date and determine how much was paid back to the third-party borrowers. **See Schedule 1.** A total of approximately \$99,340,492 in ICA deposits were initially identified wherein approximately \$24,307,178 was returned to third-party borrowers.

Subsequently, we reviewed and analyzed the PCV KeyBank account x2233 and the PCV Citibank account x6945 to ascertain potential additional ICA deposits and payments made to and from the various Defendant entities. **See Schedule 2.** A total of approximately \$83,662,632 in potential additional ICA deposits were identified wherein approximately \$33,328,750 was returned to the third-party borrowers²

PCV KeyBank Account x2233

We reviewed and analyzed the PCV KeyBank statements for account x2233 for the period March 1, 2022, through December 31, 2023. Findings for this account are as follows (See **Schedule 4** for a complete summary):

Internal Transfers

The internal transfers to (credit) and from (debit) the PCV Keybank account x2233 are as follows:

TRANSACTION DESCRIPTION	TOTAL DEBIT	TOTAL CREDIT
BERONE CAPITAL FUND LP ³		1,865,000.00
TINA AND KRIS ROGLIERI x5837 ⁴	25,100.00	
TINA AND KRIS ROGLIERI x2848 ⁵	6,502,683.93	750,000.00
PRIME COMMERCIAL LENDING x4465 ⁶	5,511,415.00	9,500.00
COMMERCIAL CAPITAL TRAINING x4541 ⁷	5,087,625.70	288,000.00
PRIME CAPITAL VENTURES x0095 ⁸		4,300,000.00
PRIME CAPITAL VENTURES x6945 ⁹	4,991,000.00	18,155,704.93
	\$ 22,117,824.63	\$ 25,368,204.93

²More documentation is needed to verify these are all ICA deposits. It is our understanding that the Receiver is investigating these deposits.

³ The \$1,865,000.00 was traced from the Berone Capital Fund Keybank account x0011.

⁴ The \$25,100.00 was transferred to Tina and Kris Roglieri joint Keybank account x5837.

⁵ A total of approximately \$6,502,684 was transferred to and \$750,000 transferred from Tina and Kris Roglieri Keybank account x2848.

⁶ A total of \$5,511,415 was transferred to and \$9,500 transferred from Prime Commercial Lending Keybank account x4465.

⁷ A total of approximately \$5,087,626 was transferred to and \$288,000 transferred from Commercial Capital Training Group Keybank account x4541.

⁸ The \$4,300,000 was traced from Prime Capital Ventures Interactive Broker account ending x0095.

⁹ \$4,991,000 was traced to and approximately \$18,155,705 was traced from the PCV Citi account x6945.

Unknown Transfers to/from PCV Keybank x2233

BST identified unknown bank account transactions and withdrawals that we were unable to trace to any of the accounts we were provided statements for. It is our understanding that the Receiver has subpoenaed this information. A total of approximately \$3,884,334 went into unknown bank accounts.

TRANSACTION DESCRIPTION	TOTAL DEBIT	TOTAL CREDIT
TRANSFERS TO FARMERS STATE BANK	140,000.00	
TRANSFER TO DDA x0768	193,200.00	
TRANSFER TO / FROM DDA x2134	594,750.00	104,000.00
TRANSFERS TO/FROM PRIME CAPITAL VENTURES ¹⁰	600.00	8,421,207.28
TRANSFERS TO ROYAL BANK OF CA LOAN PMT	57,000.00	
WITHDRAWAL	2,898,784.02	

\$	3,884,334.02	\$	8,525,207.28
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Personal Expenditures to and from PCV Keybank x2233

The total large transactions that were identified as personal expenditures were approximately \$3,469,173 as follows:

TRANSACTION DESCRIPTION	TOTAL DEBIT	TOTAL CREDIT
LUXURY - PRIVATE JETS / CHARTERED PLANES ¹¹	556,812.00	
LUXURY - PURCHASES ¹²	275,950.99	
LUXURY - WATCHES ¹³	1,180,110.00	
POTENTIAL AUTOMOTIVE EXPENSE ¹⁴	1,456,299.89	778,364.62

\$	3,469,172.88	\$	778,364.62
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Unknown Disbursements and Deposits

We have identified other transactions within this account wherein we need additional supporting information to determine whether they are ICA deposits and/or payments or personal

¹⁰ We were not able to trace the credits or debits to the Prime Capital Ventures statements we currently have.

¹¹ These payments were made to XO Global LLC.

¹² These payments were for 1STDIBS.com and they consisted of expenditures for antiques, jewelry, fashion and art.

¹³ The \$1,180,110 were payments for Luxury Bazaar, Timepiece Trading and Wrist Aficionado.

¹⁴ The potential automotive payments were made to AI Design, Hunter Motor Sport, Renntech Inc, Rockland Auto and Superior Auto. There was a credit of approximately \$778,365 from RM Auctions Inc.

expenditures. It is our understanding that the Receiver has sent subpoenas to various parties for the documentation. **See Schedule 3**

PCV Citibank Account x6945

We reviewed and analyzed the PCV Citibank statements for account x6945 for the period September 1, 2022, through December 31, 2023. Findings for this account are as follows (See **Schedule 5** for a complete summary):

Internal Transfers

The internal transfers to and from the PCV Citibank account x6945 are as follows:

TRANSACTION DESCRIPTION	TOTAL DEBIT	TOTAL CREDIT
INTERACTIVE BROKERS LLC ¹⁵	5,600,000.00	
PRIME CAPITAL VENTURES - KEYBANK x2233	18,155,704.93	4,991,000.00
PRIME COMMERCIAL LENDING- KEYBANK x4465	121,478.00	
	\$ 23,877,182.93	\$ 4,991,000.00

Unknown Transfers to/from PCV Citibank x6945

BST identified unknown bank account transactions and withdrawals that we were unable to trace to any of the accounts we were provided statements for. It is our understanding that the Receiver has subpoenaed this information from various parties. A total of approximately \$42,385,746 went into unknown bank accounts (see chart below).

There is a transfer of \$20,000,000.00 to Berone Capital Fund LP Signature Bank account x3581 on October 24, 2022. On October 26, 2022, a deposit of \$20,000,000.00 was made into Berone Capital Fund LP RBC account x0011.¹⁶

¹⁵ The \$5,600,000 is traced to PCV Interactive Broker account x0095.

¹⁶ It is our understanding the Receiver has requested the Signature bank statements from the FDIC.

TRANSACTION DESCRIPTION	TOTAL DEBIT	TOTAL CREDIT
BANK OF CALIFORNIA	157,953.08	
BANK OF STOCKTON	87,867.63	
BERONE CAPITAL FUND LP	20,000,000.00	
PRIME CAPITAL ADVENTURES LLC - UNSPECIFIED		500,000.00
PRIME CAPITAL VENTURES - HEADE PORATION TRUST CENTER	5,040,000.00	5,040,000.00
PRIME CAPITAL VENTURES - HEADE PORATION TRUST CENTER		999,950.00
PRIME CAPITAL VENTURES - OPERA CORPORATION TRUST CENTER CITI x6953	12,049,925.00	
PRIME CAPITAL VENTURES - OPERA NULL CORPORATION TRUST CENTER CITI x6953		7,371,988.00
PRIME CAPITAL VENTURES - SHORE UNITED BANK x6661	50,000.00	
PRIME CAPITAL VENTURES - WELLS FARGO x1058	5,000,000.00	
	\$ 42,385,745.71	\$ 13,911,938.00

Personal Expenditures to and from PCV Citibank x6945

The total large transactions that were identified as personal expenditures were approximately \$15,542,761 as follows:

TRANSACTION DESCRIPTION	TOTAL DEBIT	TOTAL CREDIT
LUXURY - PRIVATE JETS / CHARTERED PLANES	278,320.00	
LUXURY - WATCHES	2,593,000.00	125,000.00
POTENTIAL AUTOMOTIVE EXPENSE	12,671,441.47	21,001.02
	\$ 15,542,761.47	\$ 146,001.02

Unknown Disbursements and Deposits

We have identified other transactions within this account wherein we need additional supporting information to determine whether they are ICA deposits and/or payments or personal expenditures. It is our understanding that the Receiver has sent subpoenas for the documentation. See Schedule 3

Berone Capital Fund LP RBC Account x0011

We reviewed and analyzed the Berone Capital Fund LP RBC statements for account ending x0011 for the period May 1, 2022, through December 31, 2023. Findings for this account are as follows (See **Schedule 6** for a complete summary):

Internal Transfers

The internal transfers to and from Berone Capital Fund LP RBC account x0011 are as follows:

TRANSACTION DESCRIPTION	TOTAL DEBIT	TOTAL CREDIT
BERONE CAPITAL FUND ¹⁷	10,527,390.42	
PRIME CAPITAL VENTURES LLC ¹⁸	1,865,000.00	
BERONE CAPITAL FUND ¹⁹		441,303.00
	\$ 12,392,390.42	\$ 441,303.00

Unknown Transfers to/from Berone Capital Fund LP RBC x0011

BST identified a transfer in of \$20,000,000 from Signature Bank account x3581 on October 26, 2022. To date, we do not have any Signature Bank statements. However, there was a \$20,000,000 transfer made on October 24, 2022 from Berone Capital Fund LP to Signature Bank account x3581 (unknown bank account). It is our understanding that the Receiver has subpoenaed this information.

A total of \$21,000,000 went to unknown Signature bank accounts.

Unknown Disbursements and Deposits

We have identified other transactions within this account wherein we need additional supporting information to determine whether they are ICA deposits and/or payments or personal expenditures. Additionally, it should be noted that \$6,000,000 was transferred to a "M Caro Esq IOLTA" account on October 27, 2022. It is unknown what this transaction pertains to.²⁰ See **Schedule 3**

¹⁷ The \$10,527,390.42 in transfers from Berone Capital Fund LP RBC x0011 was traced to Berone Capital Fund LP Flagstar account x3727.

¹⁸ The 1,865,000 in transfers from Berone Capital Fund LP RBC x0011 was traced to Prime Capital Ventures LLC Keybank account x2233.

¹⁹ The transfers to Berone Capital Fund LP RBC x0011 of \$441,303 was traced from Berone Capital Fund LP Flagstar account x3727.

²⁰ It's our understanding that the Receiver is further investigating this transaction.

Berone Capital Fund LP Flagstar Account x3727

We reviewed and analyzed Berone Capital Fund LP Flagstar statements for account x3727 for the period June 1, 2022, through December 31, 2023. Findings for this account are as follows (See **Schedule 7** for full summary):

Internal Transfers

The internal transfers to and from Berone Capital Fund LP Flagstar account x3727 are as follows:

TRANSACTION DESCRIPTION	TOTAL DEBITS	TOTAL CREDITS
BERONE CAPITAL FUND LP TO/FROM RBC x0011	441,303.00	10,527,390.42
BERONE CAPITAL FUND LP TO TD x1876	1,326,288.34	
BERONE CAPITAL FUND LP TO FLAGSTAR x5292	19,193.00	
	\$ 1,786,784.34	\$ 10,527,390.42

Unknown Transfers to Berone Capital Fund LP Flagstar x3727

BST identified unknown bank account deposits that we were unable to trace from any of the accounts we were provided statements for, they are as follows:

TRANSACTION DESCRIPTION	TOTAL DEBITS	TOTAL CREDITS
BANK OF AMERICA ²¹		14,955.00
BERONE CAPITAL FUND LP ²²		5,900,000.00
DEPOSIT		330,000.00
	\$ -	\$ 6,244,955.00

Personal Expenditures from Berone Capital Fund LP Flagstar x3727

The total large transactions that were identified as personal expenditures were approximately \$944,909 as follows:

TRANSACTION DESCRIPTION	TOTAL DEBITS	TOTAL CREDITS
LUXURY – PURCHASES	154,000.00	
POTENTIAL AUTOMOTIVE EXPENSE	690,909.03	
LUXURY - PRIVATE JETS / CHARTERED PLANES	100,000.00	
	\$ 944,909.03	\$ -

²¹ The Flagstar wire documents referred to this credit as “Unable to apply need valid credit account”.

²² The Flagstar wire documents referred to this credit as “UTA Due to need account to credit org ref”. Per the Receiver, this is potentially a reversal of transfers made to Martin Karo, ESQ IOLTA.

Unknown Disbursements and Deposits

We have identified other transactions within this account wherein we need additional supporting information to determine whether they are ICA deposits and/or payments or personal expenditures. Additionally, it should be noted, \$11,800,000 was transferred to a "M Caro Esq IOLTA" account on October 27, 2022. It is unknown what this transaction pertains to.²³ See Schedule 3

Berone Capital LLC TD Account x1876

We reviewed and analyzed Berone Capital LLC TD statements for account x1876 for the period January 1, 2022, through December 31, 2023. Findings for this account are as follows (See Schedule 8 for full summary):

Internal Transfers

The internal transfers to and from Berone Capital LLC TD account x1876 are as follows:

TRANSACTION DESCRIPTION	TOTAL DEBITS	TOTAL CREDITS
BERONE CAPITAL LLC TD x6689	623,783.36	148,966.05
BERONE CAPITAL LLC TD x7006	357,371.62	15,000.00
BERONE CAPITAL FUND LP FLAGSTAR x3727		1,326,288.34
	\$ 981,154.98	\$ 1,490,254.39

Unknown Transfers to/from Berone Capital LLC TD x1876

BST identified unknown bank account deposits and/or credit transfers that we were unable to trace from any of the accounts we were provided statements for. A total of approximately \$76,864 went into unknown bank accounts.

TRANSACTION DESCRIPTION	TOTAL DEBITS	TOTAL CREDITS
ATM WITHDRAWAL	20,049.37	
BERONE CAPITAL L	36,017.60	
DEBIT	14,000.00	
TRANSFER TO / FROM TD CHECKING x6800	6,797.10	5,530.00
	\$ 76,864.07	\$ 5,530.00

²³ It's our understanding that the Receiver is further investigating this transaction.

Personal Expenditures from Berone Capital LLC TD x1876

The total transactions that were identified as personal expenditures were approximately \$93,288 as follows:

TRANSACTION DESCRIPTION	TOTAL DEBITS	TOTAL CREDITS
POTENTIAL AUTOMOTIVE EXPENSE	63,718.39	
LUXURY – PURCHASES ²⁴	4,699.90	
PERSONAL – TRAVEL ²⁵	24,869.49	
	\$ 93,287.78	\$ -

Prime Commercial Lending Keybank Account x4465

We reviewed and analyzed Prime Commercial Lending Keybank statements for account x4465 for the period March 1, 2022, through December 31, 2023. Findings for this account are as follows (See **Schedule 9** for full summary):

Internal Transfers

The internal transfers to and from Prime Commercial Lending Keybank account x4465 are as follows:

TRANSACTION DESCRIPTION	TOTAL DEBIT	TOTAL CREDIT
TINA AND KRIS ROGLIERI KEYBANK x2848	51,700.00	433,924.90
PRIME CAPITAL VENTURES KEYBANK x2233	9,500.00	5,511,415.00
COMMERCIAL CAPITAL TRAINING GROUP LLC KEYBANK x4541	397,000.00	82,000.00
TINA AND KRIS ROGLIERI KEYBANK x5837	18,000.00	
PRIME CAPITAL VENTURE CITI x6945		121,478.00
	\$ 476,200.00	\$ 6,148,817.90

Unknown Transfers to/from Prime Commercial Lending Keybank x4465

BST identified unknown bank account transactions and withdrawals that we were unable to trace to any of the accounts we were provided statements for. It is our understanding that the Receiver has subpoenaed this information. A total of approximately \$1,433,497 went into unknown bank accounts.

²⁴ These payments consisted of expenditures for jewelry and name brand cigars.

²⁵ These expenditures consisted of airfare, hotels, and car rentals.

TRANSACTION DESCRIPTION	TOTAL DEBIT	TOTAL CREDIT
INTERNAL	1,378,047.05	
INTERNET TRANSFER TO/FROM DDA x0768	23,450.00	7,500.00
INTERNET TRANSFER TO/FROM DDA x2134	32,000.00	62,100.00
	\$ 1,433,497.05	\$ 69,600.00

Personal Expenditures to and from Prime Commercial Lending Keybank x4465

The total large transactions that were identified as personal expenditures were approximately \$602,081 as follows:

TRANSACTION DESCRIPTION	TOTAL DEBIT	TOTAL CREDIT
POTENTIAL AUTOMOTIVE EXPENSE	98,805.43	
LUXURY - PRIVATE JETS / CHARTERED PLANES	101,000.00	
LUXURY - PURCHASES ²⁶	178,579.90	
LUXURY - WATCHES	111,000.00	
PERSONAL - TRAVEL ²⁷	112,695.23	3,759.25
	\$ 602,080.56	\$ 3,759.25

Unknown Disbursements and Deposits

We have identified other transactions within this account wherein we need additional supporting information to determine whether they are ICA deposits and/or payments or personal expenditures. See Schedule 3

Status

We are currently continuing our analysis of the following accounts:

- Commercial Capital Training Group KeyBank account x4541
- PCV Farmers account x5665
- PCV RBC account x0017
- PCV Interactive Brokers x0095
- Berone Capital Fund LP TD accounts x6689 and x7006
- Berone Capital Fund LP Flagstar account x5292
- Berone Capital Partners LLC Interactive Brokers accounts x4802 and x4888
- Chris & Tina joint KeyBank accounts x2848 and x5837

²⁶ These payments consisted of expenditures for entertainment and name brand cigars.

²⁷ These expenditures consisted of airfare, hotels, and car rentals.

SCHEDULE 1

SUMMARY OF ICA DEPOSITS FROM THIRD-PARTY BORROWERS

SOURCE: EXECUTED VERIFIED THIRD PARTY COMPLAINT AND PCV WIRES FROM FARMERS BANK ACCOUNT x5665

THIRD PARTY BORROWER	ICA DEPOSIT DATE	ORIGINAL LOAN AMOUNT	ICA DEPOSIT AMOUNT	DATE OF WIRE TO BORROWERS	AMOUNT RETURNED TO THIRD PARTY BORROWER	UNACCOUNTED FOR ICA DEPOSIT AMOUNT
ONWARD PARTNERS LLC	(1) 09/22/22	\$ 107,000,000.00	\$ 20,000,000.00		\$ 16,000,000.00	\$ 4,000,000.00
B&R ACQUISITION PARTNERS	(2) 11/30/22	22,575,000.00	4,300,000.00			4,300,000.00
526 MOLFRESBORO LLC	(3) 04/07/23	18,112,500.00	4,312,500.00			4,312,500.00
HCW BIOLOGICS INC	(4) 04/21/23	26,250,000.00	5,250,000.00			5,250,000.00
COMPASS - CHARLOTTE	(5) 04/27/23	79,511,250.00	15,902,250.00			15,902,250.00
CAMSHAFT CRE 1 LLC	(6) 05/12/23		13,400,000.00		1,000,000.00	12,400,000.00
NEWLIGHT TECHNOLOGIES INC	(7) 05/23/23	13,125,000.00	2,500,000.00			2,500,000.00
ER TENNESSEE LLC	(8) 08/25/23	46,350,000.00	15,000,000.00			15,000,000.00
MOTOS AMERICA INC	(9) 09/21/23	15,000,000.00	3,000,000.00			3,000,000.00
LOFTS PHASES 2 & 3 LLC - PARAGON	(10)		2,369,400.00	09/26/23	2,369,400.00	-
REDEEM - 18 S MAIN LLC - LION GROUP	(10)		800,000.00	09/26/23	800,000.00	-
SEYBURN LAW PLLC - HERITAGE	(10)		333,333.33	09/26/23	333,333.33	-
SHEPPARD MULLIN RICHTER & HAMPTON LLP	(10)		108,678.23	10/04/23	108,678.23	-
BRIGHTSMITH TULSA LLP	(10)		120,766.27	10/04/23	40,766.27	80,000.00
THE WALLICK FAMILY 2022 TRUST	(10)		175,000.00			175,000.00
3D LUNDY LTD - CARUSO BUILDERS	(10)		1,563,563.71			1,563,563.71
CARUSO HOME BUILDERS LLC - CARUSO BUILDERS	(10)		1,150,000.00			1,150,000.00
SOUTH LAND TITLE LLC ESCROW ACCT - 135 RAILROAD	(10)		400,000.00			400,000.00
BARCLAY DAMON LL TRUST ACCOUNT - BARCLAY DAMON LLP	(10)		2,000,000.00	09/26/23	2,000,000.00	-
KETAN MASTERS	(10)		600,000.00	09/26/23	600,000.00	-
REDEEM TEMPLE COURTYARD LLC	(10)		200,000.00	09/26/23	200,000.00	-
BARCLAY DAMON LL TRUST ACCOUNT - BARCLAY DAMON LLP	(10)		600,000.00	09/27/23	600,000.00	-
CHRISTOPHER B LOWE - CBL INVESTMENTS LLC	(10)		80,000.00	10/04/23	80,000.00	-
SCOTT S WALLICK & MARY LEE WALLICK	(10)		175,000.00	10/04/23	175,000.00	-
1800 PARK AVENUE LLC	(11) 12/22/23	98,905,467.00	5,000,000.00			5,000,000.00
		426,829,217.00	99,340,491.54		\$ 24,307,177.83	\$ 75,033,313.71

FOOTNOTES:

(A) THE AMOUNT OF UNACCOUNTED FOR ICA DEPOSITS FROM THE COMPLAINT IS \$63,364,750. THERE IS A DIFFERENCE OF \$8,300,000.

(1) ONWARD PARTNERS ENTERED INTO A BUSINESS EXPANSION LINE OF CREDIT IN THE AMOUNT OF \$107,000,000 AND REQUIRED ONWARD ESTABLISH AN ICA (INTEREST CREDIT ACCOUNT) WITH A WIRE PAYMENT OF \$20,000,000. A COMPLAINT WAS LATER FILED AGAINST PRIME FOR FAILURE TO MAKE FIRST ADVANCE. ONWARD WAS ABLE TO GET PRIME TO REFUND \$16,000,000, BUT THERE IS AN OUTSTANDING BALANCE OF \$4,000,000.

(2) B&R HAS ALLEGED THAT IT MADE A \$4,300,000 ICA PAYMENT ON NOVEMBER 30, 2022 FOR A PURPORTED \$22,575,000 LOAN, BUT THE LOAN WAS NEVER MADE AND THE DEPOSIT NEVER RETURNED.

(3) MURFREESBORO ENTERED INTO A DEVELOPMENT LINE OF CREDIT IN THE MAX AMOUNT OF \$18,112,500 AND REQUIRED MURFREESBORO TO CREATE AN ICA BY DEPOSITING \$4,312,500 INTO PRIME'S ACCOUNT.

SUMMARY OF ICA DEPOSITS FROM THIRD-PARTY BORROWERS

SOURCE: EXECUTED VERIFIED THIRD PARTY COMPLAINT AND PCV WIRES FROM FARMERS BANK ACCOUNT x5665

PRIME HAS NOT FUNDED THE LOAN OR RETURNED THEIR ICA DEPOSIT.

- (4) HCW BIOLOGICS ENTERED INTO A DEVELOPMENT LINE OF CREDIT IN THE PRINCIPAL AMOUNT OF \$26,250,000 AND REQUIRED HCW TO WIRE PRIME \$5,250,000 TO SERVE AS A DEPOSIT. PRIME HAS NOT FUNDED THE LOAN OR RETURNED THEIR ICA DEPOSIT.
- (5) COMPASS - CHARLOTTE ENTERED INTO A DEVELOPMENT LINE OF CREDIT IN THE PRINCIPAL AMOUNT OF \$79,511,250. COMPASS PAID \$15,902,250 TO PRIME AS AN ICA PAYMENT. PRIME HAS NOT FUNDED THE LOAN OR RETURNED THEIR ICA DEPOSIT.
- (6) CAMSHAFT MADE AN ICA PAYMENT IN THE AMOUNT OF \$13,400,000 AND PRIME FAILED TO RETURN THE DEPOSIT. PRIME ALLEGEDLY PAID \$1,000,000 BACK TO CAMSHAFT IN RESPONSE TO THE ISSUANCE OF FINAL JUDGMENT AND STILL OWES CAMSHAFT \$12,400,000.
- (7) NEWLIGHT TECHNOLOGIES ENTERED INTO A LINE OF CREDIT IN THE PRINCIPAL AMOUNT OF \$13,125,000. NEWLIGHT WIRED \$2,500,000 TO PRIME AS PER THEIR AGREEMENT. PRIME HAS NOT FUNDED THE LOAN OR RETURNED THEIR ICA DEPOSIT.
- (8) ER TENNESSEE ENTERED INTO A LINE OF CREDIT IN THE PRINCIPAL AMOUNT OF \$46,350,000. ER MADE AN ADVANCE OF \$15,000,000 TO PRIME IN FURTHERANCE OF THE BUSINESS EXPANSION LINE OF CREDIT. PRIME HAS NOT FUNDED THE LOAN OR RETURNED THEIR ICA DEPOSIT.
- (9) MOTOS AMERICA INC ENTERED INTO A REVOLVING BUSINESS EXPANSION LINE OF CREDIT IN THE PRINCIPAL AMOUNT OF \$15,000,000. MOTOS MADE AN ICA DEPOSIT OF \$3,000,000 TO PRIME. PRIME HAS NOT FUNDED THE LOAN OR RETURNED THEIR ICA DEPOSIT.
- (10) THE PCV WIRE INFORMATION WAS PROVIDED FROM THE FARMERS BANK ACCOUNT INFORMATION
- (11) 1800 PARK AVENUE ENTERED INTO A CONSTRUCTION LOAN LINE OF CREDIT IN THE PRINCIPAL AMOUNT OF \$98,905,467. 1800 PARK WIRED \$5,000,000 TO KEYBANK ACCOUNT PROVIDED BY KIMMY HUMPHREY. PRIME HAS NOT FUNDED THE LOAN OR RETURNED THEIR ICA DEPOSIT.

SCHEDULE 2

SUMMARY OF POTENTIAL ADDITIONAL ICA DEPOSITS FROM REVIEW OF BANK STATEMENTS

SOURCE: BANK STATEMENTS ^(A)

POTENTIAL THIRD PARTY BORROWER	ICA DEPOSIT DATE	BANK	ACCOUNT #	ICA DEPOSIT AMOUNT	ADDITIONAL INFORMATION IF AVAILABLE			
					DATE OF WIRE TO BORROWERS	BORROWER BANK	BORROWER ACCOUNT #	AMOUNT RETURNED TO THIRD PARTY BORROWER
ICA TRUST PAYMENT PER EVE PARK LONDON DEVELOPMENT CREDIT AGREEMENT Refers to S2E Technologies Inc as payor	10/18/22	CITI		\$ 5,999,975.00				\$ -
S2E TECHNOLOGIES	08/11/22	KEYBANK		24,980.00				
EVE PARK LONDON		CITI			04/17/23	BANK OF NOVA SCOTIA		2,000,000.00
EVEPARK LONDON		CITI			05/02/23	BANK OF NOVA SCOTIA		4,000,000.00
ICA DEPOSIT - ALWAYS THERE TRANSPORT CORP	10/24/22	CITI		2,600,000.00				
ALWAYS THERE TRANSPORT CORP	09/19/22	KEYBANK		25,000.00				
ALWAYS THERE TRANSPORT CORP		KEYBANK			11/03/23			1,900,000.00
ALWAYS THERE TRANSPORT CORP		KEYBANK			11/13/23			25,000.00
ALWAYS THERE TRANSPORT CORP		KEYBANK			11/17/23			700,000.00
ICA FOR PR TZEDEK refers to Truss Financial LLC as payor	10/26/22	CITI		1,950,000.00				
PRI TZEDEK LLC	08/17/22	KEYBANK		25,000.00				
ICA FOR PRESETON MEADOWS TEXAS refers to Truss Financial LLC as payor	10/26/22	CITI		1,950,000.00				
PRESTON MEADOWS	08/17/22	KEYBANK		25,000.00				
TRUSS FINANCIAL LLC	11/09/22	CITI		90,000.00				
TRUSS FINANCIAL LLC	12/05/22	CITI		2,500,000.00				
TRUSS FINANCIAL LLC		CITI			05/25/23	FLAGSTAR BANK		6,500,000.00
TRUSS FINANCIAL	07/22/22	KEYBANK		2,000,000.00				
TRUSS FINANCIAL	05/31/23	KEYBANK						3,000,000.00
TRUSS FINANCIAL	06/02/23	KEYBANK						225,000.00
SEYBURN LAW PLLC ⁽¹⁾		CITI			05/22/23	JPMORGAN CHASE		1,200,000.00
SEYBURN LAW PLLC		KEYBANK			07/05/23			333,333.33
SK LAW GROUP PLLC - HERITAGE FARM LOAN ⁽²⁾	12/23/22	CITI		2,400,000.00				
SK LAW GROUP LLC		KEYBANK			08/11/23			333,333.00
SK LAW GROUP LLC		KEYBANK			10/10/23			333,333.33
PARTIAL ICA FUNDS FOR 18 S MAIN STREET PROPERTY - THE LION GROUP DFW LLC ⁽³⁾	01/12/23	CITI		1,000,000.00				
ARDENT ACQUISITION	08/23/23	KEYBANK		250,000.00				
ARDENT ACQUISITION	08/25/23	KEYBANK		200,000.00				
ARDENT ACQUISITION	08/25/23	KEYBANK		300,000.00				
ARDENT ACQUISITION	09/08/23	KEYBANK		100,000.00				
ARDENT ACQUISITION	09/08/23	KEYBANK		150,000.00				
ARX ACCURATE RX	05/13/22	KEYBANK		20,000.00				
ARX ACCURATE RX	06/03/22	KEYBANK		1,000,000.00				
BLOACK, LONGO, LAMARCA & BRZEZINSKI	02/16/23	CITI		2,100,000.00				
CHARLES W SHOFFNER - TJM PROPERTIES	11/14/22	CITI		5,000,000.00				
CJI TRADING LLC	12/02/22	CITI		7,000,000.00				
CJI TRADING LLC		KEYBANK			08/30/22			3,048,750.00
CMTH DEVELOPMENT	09/20/22	KEYBANK		15,000.00				
CMTH DEVELOPMENT	12/20/22	CITI		1,541,000.00				
CMTH DEVELOPMENT	12/20/22	CITI		1,000,000.00				
CMTH DEVELOPMENT		KEYBANK			08/02/23			20,000.00
FIELDPOINT EQUITY INFRASTRUCTURE	11/29/22	CITI		800,030.00				
FIELDPOINT EQUITY LLC	11/30/22	CITI		299,850.00				

83,662,632.30	\$	33,328,749.66
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(A) PRIME VENTURE CAPITAL CITI x6945 (9/2022 - 12/2023), KEYBANK x2233 (3/1/2022 - 12/31/2023)

- 2 OF 2

SCHEDULE 3**SUMMARY OF UNKNOWN TRANSACTIONS WITH INSUFFICIENT INFORMATION (DEBITS/CREDITS) IDENTIFIED FROM REVIEW OF BANK STATEMENTS**

SOURCE: CITIBANK X6945 (9/2022 - 12/2023), KEYBANK X2233 (3/2022 - 12/2023), RBC X0011 (5/1/2022 - 12/31/2023), FLAGSTAR X3727 (6/1/2022 - 12/31/2023), TD X1876 (1/1/2022 - 12/31/2023) AND KEYBANK X4465 (3/1/2022 - 12/31/2023)

BANK	ACCOUNT #	DATE	TRANSACTION TYPE	TRANSACTION DESCRIPTION	WIRE / REF SERIAL #	DEBIT	CREDIT
KEYBANK	2233	04/18/22	WIRE DEPOSIT	ADAM B LAWLER			1,393,889.59
KEYBANK	2233	05/10/22	WIRE WITHDRAWAL	CHRIS SNYDER		10,000.00	
KEYBANK	2233	06/03/22	WIRE DEPOSIT	MATTHEW D THACKE			25,000.00
KEYBANK	2233	06/22/22	WIRE WITHDRAWAL	CHRISTOPHER SNYDER		10,000.00	
KEYBANK	2233	07/22/22	WIRE WITHDRAWAL	CHRISTOPHER SNYDER		10,000.00	
KEYBANK	2233	07/25/22	WIRE WITHDRAWAL	CHRISTOPHER SNYDER		10,000.00	
KEYBANK	2233	09/07/22	WIRE WITHDRAWAL	CHRISTOPHER SNYDER		10,000.00	
KEYBANK	2233	09/07/22	WIRE WITHDRAWAL	CHRISTOPHER SNYDER		10,000.00	
KEYBANK	2233	09/13/22	WIRE WITHDRAWAL	CHRISTOPHER SNYDER		5,000.00	
CITIBANK	6945	09/22/22	TRANSFER CREDIT	ANDREA M CLARKE			12,291,111.70
KEYBANK	2233	09/22/22	WIRE WITHDRAWAL	CHRISTOPHER SNYDER		5,000.00	
CITIBANK	6945	10/04/22	TRANSFER DEBIT	INDIGO PHARMACEUTICAL		1,000,000.00	
CITIBANK	6945	10/04/22	TRANSFER DEBIT	INDIGO PHARMACEUTICAL		1,000,000.00	
CITIBANK	6945	10/13/22	TRANSFER DEBIT	INDIGO PHARMACEUTICAL		2,000,000.00	
CITIBANK	6945	10/26/22	TRANSFER DEBIT	INDIGO PHARMACEUTICAL		2,000,000.00	
RBC	0011	10/27/22	WIRE TRANSFER	M KARO ESQ IOLTA	REFERENCE	6,000,000.00	
CITIBANK	6945	10/28/22	TRANSFER CREDIT	ROBERT B STRUM			2,000,000.00
FLAGSTAR	3727	11/04/22	OUTGOING WIRE	PHOENIX AMERICAN FINANCIAL SERVICE		850,000.00	
KEYBANK	2233	11/07/22	WIRE WITHDRAWAL	CHRISTOPHER SNYDER		20,000.00	
CITIBANK	6945	11/07/22	TRANSFER DEBIT	INDIGO PHARMACEUTICAL		1,698,750.00	
FLAGSTAR	3727	11/09/22	OUTGOING WIRE	MARTIN KARO, ESQ IOLTA		5,900,000.00	
FLAGSTAR	3727	11/09/22	OUTGOING WIRE	MARTIN KARO, ESQ IOLTA		5,900,000.00	
CITIBANK	6945	11/18/22	TRANSFER DEBIT	RM LTD		4,729,745.00	
KEYBANK	2233	11/23/22	WIRE WITHDRAWAL	CHRISTOPHER SNYDER		10,000.00	
CITIBANK	6945	11/29/22	TRANSFER DEBIT	NORWELL VENTURES		300,000.00	
CITIBANK	6945	12/12/22	TRANSFER DEBIT	RM INC		2,337,710.00	
CITIBANK	6945	12/14/22	TRANSFER DEBIT	INDIGO PHARMACEUTICAL		3,000,000.00	
CITIBANK	6945	12/15/22	TRANSFER DEBIT	WILSHIRE FINANCE PARTNERS INC		1,692,663.17	
KEYBANK	2233	12/23/22	WIRE WITHDRAWAL	CHRISTOPHER SNYDER		15,000.00	
CITIBANK	6945	12/23/22	TRANSFER DEBIT	NEW COUNTRY GROUP		2,055,312.00	
CITIBANK	6945	01/06/23	TRANSFER DEBIT	PRIORITY TITLE AND ESCROW		100,000.00	
KEYBANK	2233	01/09/23	WIRE WITHDRAWAL	CHRISTOPHER SNYDER		20,000.00	

BANK	ACCOUNT #	DATE	TRANSACTION TYPE	TRANSACTION DESCRIPTION	WIRE / REF SERIAL #	DEBIT	CREDIT
RBC	0011	01/23/23	WIRE TRANSFER	ALEXANDER CAPITAL VENTURES		500,000.00	
KEYBANK	2233	01/27/23	WIRE WITHDRAWAL	NORWELL VENTURES		1,683,653.70	
KEYBANK	2233	01/31/23	WIRE WITHDRAWAL	PRIORITY TITLE A...		3,672,067.50	
KEYBANK	2233	02/08/23	WIRE WITHDRAWAL	NORWELL VENTURES		1,100,000.00	
KEYBANK	2233	02/15/23	WIRE WITHDRAWAL	INDIGO PHARMACEUTICALS		4,700,000.00	
KEYBANK	2233	02/17/23	WIRE WITHDRAWAL	CHRISTOPHER SNYDER		10,000.00	
KEYBANK	2233	03/03/23	WIRE WITHDRAWAL	CHRISTOPHER SNYDER		30,000.00	
RBC	0011	03/16/23	WIRE TRANSFER	PHOENIX AMERICAN		1,700,000.00	
RBC	0011	03/20/23	WIRE TRANSFER	ALEXANDER CAPITAL VENTURES		500,000.00	
KEYBANK	2233	03/27/23	WIRE WITHDRAWAL	CHRISTOPHER SNYDER		5,000.00	
CITIBANK	6945	04/07/23	TRANSFER CREDIT	DANIEL COSGROVE			4,312,500.00
KEYBANK	2233	04/12/23	WIRE WITHDRAWAL	CHRISTOPHER SNYDER		6,000.00	
KEYBANK	2233	04/27/23	WIRE WITHDRAWAL	CHRISTOPHER SNYDER		8,000.00	
CITIBANK	6945	05/02/23	TRANSFER DEBIT	QUAD CITY BANK AND TRUST COMPANY		3,094,000.00	
CITIBANK	6945	05/09/23	TRANSFER DEBIT	GOTTMAN LAW PC		3,700,000.00	
KEYBANK	2233	05/10/23	WIRE WITHDRAWAL	CHRISTOPHER SNYDER		15,000.00	
CITIBANK	6945	05/18/23	TRANSFER DEBIT	COM COMPANY LLC		2,000,000.00	
CITIBANK	6945	05/25/23	TRANSFER DEBIT	CHRIS SNYDER		50,000.00	
KEYBANK	2233	06/09/23	WIRE WITHDRAWAL	FIRST AMERICAN T...		4,100,000.00	
KEYBANK	2233	06/13/23	WIRE WITHDRAWAL	QUAD CITY		200,000.00	
KEYBANK	2233	07/07/23	WIRE WITHDRAWAL	CHRISTOPHER SNYDER		25,000.00	
KEYBANK	2233	08/14/23	WIRE WITHDRAWAL	CHRISTOPHER SNYDER		10,000.00	
KEYBANK	2233	08/25/23	WIRE WITHDRAWAL	CHRISTOPHER SNYDER		15,000.00	
KEYBANK	2233	09/12/23	WIRE WITHDRAWAL	INDIGO PHARMACEUTICALS		200,000.00	
KEYBANK	2233	09/15/23	WIRE WITHDRAWAL	CHRISTOPHER SNYDER		8,000.00	
KEYBANK	2233	09/20/23	WIRE WITHDRAWAL	CHRISTOPHER SNYDER		15,000.00	
KEYBANK	2233	10/02/23	WIRE WITHDRAWAL	CHRISTOPHER SNYDER		10,000.00	
KEYBANK	2233	10/12/23	WIRE WITHDRAWAL	MATTHEW THACKER		5,000,000.00	
KEYBANK	2233	10/17/23	WIRE WITHDRAWAL	INDIGO PHARMACEUTICALS		200,000.00	
KEYBANK	2233	10/20/23	WIRE WITHDRAWAL	FARMERS STATE BANK		140,000.00	
KEYBANK	2233	10/24/23	WIRE WITHDRAWAL	CHRISTOPHER SNYDER		20,000.00	
KEYBANK	2233	10/24/23	WIRE WITHDRAWAL	INDIGO PHARMACEUTICALS		200,000.00	
KEYBANK	2233	10/27/23	WIRE WITHDRAWAL	CLARKE CAPITAL P...		4,000,000.00	
KEYBANK	2233	11/10/23	WIRE WITHDRAWAL	CLARKE CAPITAL P...		2,000,000.00	
KEYBANK	2233	11/10/23	WIRE DEPOSIT	MASSON JEAN PIER			1,199,982.50
KEYBANK	2233	11/14/23	WIRE WITHDRAWAL	CLARKE CAPITAL P...		1,000,000.00	

BANK	ACCOUNT #	DATE	TRANSACTION TYPE	TRANSACTION DESCRIPTION	WIRE / REF SERIAL #	DEBIT	CREDIT
KEYBANK	2233	11/14/23	INTERNAL WIRE	JEFF PETERSON			1,000,000.00
KEYBANK	2233	11/27/23	WIRE WITHDRAWAL	CHRISTOPHER SNYDER		15,000.00	
KEYBANK	2233	12/15/23	WIRE WITHDRAWAL	CHRISTOPHER SNYDER		15,000.00	
KEYBANK	4465	12/22/23	WIRE WITHDRAWAL	CPH LLC		2,000,000.00	
						\$ 82,645,901.37	\$ 22,222,483.79

SCHEDULE 4

COMPASS - CHARLOTTE 1031 LLC v PRIME CAPITAL VENTURES LLC et al

ENTITY - PRIME CAPITAL VENTURES LLC

SOURCE: BANK STATEMENTS FOR KEYBANK x2233 FOR THE PERIOD 3/1/2022 TO 12/31/2023

TRANSACTION DESCRIPTION	TOTAL DEBIT	TOTAL CREDIT	BST COMMENTS
1800 PARK AVE LLC		\$ 5,085,000.00	IDENTIFIED AS THIRD PARTY BORROWER IN SCH 1
1STDIBS.COM	275,950.99		LUXURY PURCHASES
3D LUNDY LTD	1,577,570.14		IDENTIFIED AS THIRD PARTY BORROWER SCH 1
6 TV HOLDINGS LLC		20,000.00	
AC BRANDS LLC		35,000.00	
ACCRETE INC		25,000.00	
ACV MCCARTY LANE		30,000.00	
ADAM B LAWLER		1,393,889.59	UNKNOWN - INSUFFICIENT INFORMATION
ADAM STEINBERG	10,000.00		
AI DESIGN	1,248,567.65		POTENTIAL AUTOMOTIVE EXPENSE
AJUSTCO LLC	25,000.00	25,000.00	
ALEXANDER PALINE	35,400.00		
ALWAYS THERE TRANSPORT CORP	\$ 2,625,000.00	\$ 25,000.00	IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
AMERICAN VENTURE...	30,000.00		
ANVIL MECHANICAL		25,000.00	
APARTMENT WORTH		20,000.00	
ARDENT ACQUISITION		1,000,000.00	IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
ARX ACCURATE RX		1,020,000.00	IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
ASHLINE DEVELOPMENT		25,000.00	
ASPEN COMMERCIAL	35,000.00	10,000.00	
ATACAMA YELLOWTA...		50,000.00	
BANK OF AMERICA NYC		25,000.00	
BASILDON ESTATES		25,000.00	
BAY CAPITAL ADVISORS	15,000.00		
BEGINNING BALANCE			
BERONE CAPITAL FUND LP		1,865,000.00	TRACED FROM BERONE CAPITAL FUND KEYBANK x0011
BGC CAPITAL	25,000.00		
BLANCO SOCIEDAD		75,000.00	
BRANCH 0423 NY	10,050.00	3,696.39	
BRANCH 0586 NY	12,000.00		
BRANDON WHEELLESS	190,000.00		
BRIGHTSMITH CAPITAL		30,000.00	IDENTIFIED AS THIRD PARTY BORROWER SCH 1
BRODY TRADING INC		35,000.00	
BRUNSWICK FOOD A...	6,955.10		
CAC REALTY LLC		40,000.00	
CAMSHAFT CAPITAL		1,400,000.00	IDENTIFIED AS ORIGINAL ICA DEPOSITS SCH 1
CAMSHAFT CRE1...	1,000,000.00		IDENTIFIED AS ORIGINAL ICA DEPOSITS SCH 1
CAN STORES INC		25,000.00	
CANADIAN IMPERIA CATT		3,036.00	
CARUSO HOME BUILD CORP PAY		15,000.00	IDENTIFIED AS THIRD PARTY BORROWER SCH 1
CBRE INC AGENT F...		75,000.00	
CEDRIC DUPONT AN...	165,100.00		
CHC DESIGN AND...		5,000.00	
CHOICE FINANCIAL CPF VENDOR	7,614.37		
CHRISTAL PAULINE	36,400.00		
CHRISTOPHER SNYDER	342,000.00		UNKNOWN - INSUFFICIENT INFORMATION
CJI TRADING LLC	3,048,750.00		IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
CJM IRRV TR UTA		40,000.00	
CLARK HILL PLC	10,000.00		
CLARKE CAPITAL P...	7,000,000.00		UNKNOWN - INSUFFICIENT INFORMATION
CMTH DEVELOPMENT	20,000.00	15,000.00	IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
CMTH HOLDINGS INC	2,541,000.00		IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2

TRANSACTION DESCRIPTION	TOTAL DEBIT	TOTAL CREDIT	BST COMMENTS
COCAPITAL FUNDING	100,000.00		
COMMERICAL CAPITAL		35,000.00	
COMMUNITY GARDEN		25,000.00	
CONEXTIONS INC		950,000.00	
CONSORCIO HOTELE...		74,990.00	
COOK KEITH DAVI...	1,999.22		
CORNERSTONE GROUP		35,000.00	
CORVUS DEVELOPMENT		20,000.00	
COSGROVE CAPITAL		40,000.00	
CROWN REAL ESTATE		25,000.00	
CYPRESS POINT HOLDINGS		30,000.00	
DAYUMA LLC		25,000.00	
DENNIS M ALBERT	20,000.00	20,000.00	
DONALD TOSH		25,000.00	
DONNA MOCK	42,850.00		
DRE FILMS INC	125,000.00		
EAGLES NEST DEVELOPMENT		50,000.00	
EASTSIDE	20,000.00		
EASTSIDE BLOCK P		20,000.00	
ECOSTAR ENERGY LLC		50,000.00	
ELFPERTS INC	59,925.00		
ENHANCED SUPPORT		35,000.00	
ERASE TECHNOLOGIES	5,125.00		
EVOLT ENTERPRISES		50,000.00	
EVOLVE DEVELOPMENT		75,000.00	
EXOTICARE 60 BUR...	590.00		
FARMERS STATE BANK 0398	140,000.00		UNABLE TO TRACE
FEES	4,021.00		
FELLERS SNIDER B	1,850.00		
FENIX FAM INC	218,500.00		POTENTIAL HEALTHCARE
FIRST AMERICAN T...	4,100,000.00		UNKNOWN - INSUFFICIENT INFORMATION
FMTC CUSTODIAN		19,000.00	
FPB CR CARD INTERNET	783.48		
GARDINER ROBERTS	50,000.00		
GIA CAPITAL LLC		200,000.00	INVESTMENT ADVISORY FIRM
GIGANTI AND GIGA...	121,700.00		
GIRVIN FERLAZZO	59,372.00		
GLOBAL IMPACT ASACCT...		200,000.01	
GRE CAPITAL LLC	24,000.00		
GRENIUS LLC		35,000.00	
HARD AF SELTZER	20,000.00	40,000.00	
HARD TO BEAT CON...		25,000.00	
HAVEN AT LAKE CO		30,000.00	
HAWTHORNE DEVELOPMENT		40,000.00	
HAWTHORNEWORLD V		25,000.00	
HCW BIOLOGICS INC		40,000.00	IDENTIFIED AS ORIGINAL ICA DEPOSITS SCH 1
HEFFNER PERFORMANCE	12,847.52		
HEGGEN LAW OFFICE	5,180.00		LAW OFFICE
HENRY BROWN MF P...		50,000.00	
HERITAGE FARMS M...		25,000.00	IDENTIFIED AS THIRD PARTY BORROWER SCH 1
HIGH WEST CAPITAL	5,200.00		
HILL WARD HENDER	7,500.00		
HITESH R PATEL		25,000.00	
HOME RENTALS COR		20,000.00	
HUDSON AND HUDSON	10,000.00		IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
HUNTER MOTOR SPORT	70,000.00		POTENTIAL AUTOMOTIVE EXPENSE
HX5 GLOBAL LLP		500,000.00	

TRANSACTION DESCRIPTION	TOTAL DEBIT	TOTAL CREDIT	BST COMMENTS
INDIGO PHARMACEUTICALS	5,300,000.00		UNKNOWN - INSUFFICIENT INFORMATION
INTERANTIONAL GR...		50,000.00	
INTERNET TRANSFER TO / FROM DDA x5837	25,100.00		INTERNAL TRANSFERS - TINA AND KRIS ROGLIERI
INTERNET TRANSFER TO / FROM DDA x0768	193,200.00		UNABLE TO TRACE
INTERNET TRANSFER TO / FROM DDA x2134	594,750.00	104,000.00	UNABLE TO TRACE
INTERNET TRANSFER TO / FROM DDA x2848	6,502,683.93	750,000.00	INTERNAL TRANSFERS - TINA AND KRIS ROGLIERI
INTERNET TRANSFER TO / FROM DDA x4465	5,511,415.00	9,500.00	TRACED TO/FROM PRIME COMMERCIAL LENDING
INTERNET TRANSFER TO / FROM DDA x4541	5,087,625.70	288,000.00	TRACED TO/FROM COMMERCIAL CAPITAL TRAINING GROUP
INVESTEX LTD		25,000.00	
ITEM 9 LABS CORP	465,000.00	25,000.00	
JA JOHNSON	22,500.00		
JACKSON COUNTY A...	25,785.13		
JAMS INC	4,000.00		
JARCON OPENCAST		75,000.00	
JARED S HEGGEM P...	2,105.00		
JEFF PETERSON		1,000,000.00	UNKNOWN - INSUFFICIENT INFORMATION
JIM GIRARD LANDS	3,817.35		
JK TECHNOLOGIES	468,079.98		
JOHNSON ELECTRIC	59,079.93		
JPL HAWAII LLC		25,000.00	
KALISER AND ASSO...		50,000.00	
KARMA DEVELOPERS		35,000.00	
KARN BRIJ		17,500.00	
KEHOE NORTHWEST	35,000.00	35,000.00	
KER VENTURES LLC		75,000.00	
KETAN MASTERS	2,200,000.00	30,000.00	IDENTIFIED AS THIRD PARTY BORROWER SCH 1
KEY STONE PARTNERS		200,000.00	
LAKE EDGES INVESTMENTS		25,000.00	IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
LAUREN MCGEE	8,333.00		
LAWYERS TRUST FU...		6,110.41	
LEE PALMATEER LASALE	1,750.00		
LEMAR INDUSTRIES		35,000.00	
LFP FINANCIAL LLC	33,400.00	75,000.00	
LI ONE LLC		30,000.00	
LODE CAPITAL	565.00		
LUXURY BAZAAR	260,000.00		LUXURY - WATCHES
MARC F DEMSHOCK	73,769.07		
MARC JANNONE		20,000.00	
MARCK C DAVIS		6,000.00	
MARK PALINES	21,528.66		
MASSON JEAN PIER		1,199,982.50	UNKNOWN - INSUFFICIENT INFORMATION
MATTHEW D THACKER	5,000,000.00	25,000.00	UNKNOWN - INSUFFICIENT INFORMATION
MIAMI VIP MARINE	26,250.00		
MICHAELS WILDER		17,500.00	
MIKE TIMKO	5,000.00		
MIRROR LAKE CONS...	87,000.00	7,000.00	
MOTOS AMERICA, I...		3,035,000.00	IDENTIFIED AS ORIGINAL ICA DEPOSITS SCH 1
MOUNTAIN VIEW HOLDINGS	41,014.25		
MR PAUL STEPHEN		50,000.00	
NATIONAL ADHESIVE		35,000.00	
NATIONAL VALUATION	14,000.00		
NEWLIGHT TECHNOLOGIES		40,000.00	IDENTIFIED AS ORIGINAL ICA DEPOSITS SCH 1
NEWMARK VALUATION	3,500.00		
NEWPORT BEACH AU...	7,500.00		
NORTH SIDE BANK OANS		30,000.00	
NORWELL VENTURES	2,783,653.70		UNKNOWN - INSUFFICIENT INFORMATION
NOVA NET LEASE		35,000.00	

TRANSACTION DESCRIPTION	TOTAL DEBIT	TOTAL CREDIT	BST COMMENTS
NUBRIDGE COMMERC...	166,713.85		COMMERCIAL LENDING
ONE NIGHT HOLDINGS		75,000.00	
ONWARD PARTNERS		50,000.00	IDENTIFIED AS ORIGINAL ICA DEPOSITS SCH 1
P43 HOLDINGS LLC		40,000.00	
PARAGON LOFTS LLC		25,000.00	IDENTIFIED AS THIRD PARTY BORROWER SCH 1
PIITECH INC		35,000.00	
PIPER CAPITAL FU...		12,950,000.00	IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
PORTSIDE CUSTOMS	301.65		
PRESTON MEADOWS, ...		25,000.00	IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
PRI TZEDEK LLC		25,000.00	IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
PRIME CAPITAL VENTURES	600.00	8,421,207.28	UNABLE TO TRACE
PRIME CAPITAL VENTURES - IB x0095		4,300,000.00	TRACED TO PRIME CAPITAL VENTURES IB x0095
PRIME CAPITAL VENTURES - CITI x6945	4,991,000.00	18,155,704.93	TRACED TO/FROM PRIME CAPITAL VENTURES CITI x6945
PRINCETON DEVELOPMENT		75,000.00	
PRIORITY TITLE A...	3,672,067.50		UNKNOWN - INSUFFICIENT INFORMATION
PRIORITYLEADS.COM	3,500.00		
PRIVE PORTER BCC	85,000.00		
PRIVY BRANDS LLC		50,000.00	
PRTI INC		25,000.00	
PV BLOCK 97 LLC	31,500.00	35,000.00	
QUAD CITY	200,000.00		UNKNOWN - INSUFFICIENT INFORMATION
RANCHO COOPOERTIO...		700,000.00	
RBC CAPITAL MARK...	1,000.00	450.00	
REDEEM 18 S MAIN...	200,000.00		IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
REEVES CAPITAL M...	88.00		
RENNTECH INC	110,582.24		POTENTIAL AUTOMOTIVE EXPENSE
REV2 LLC	52,500.00	3,000.00	
RIALPA'S WORLD S...		75,000.00	
RICHEMONT NORTH	60,480.00		
RM AUCTIONS INC		778,364.62	POTENTIAL AUTOMOTIVE EXPENSE
ROCKIES WEST FIN...		75,000.00	
ROCKLAND AUTO TR...	27,150.00		POTENTIAL AUTOMOTIVE EXPENSE
ROOTED DEVELOPMENT		35,000.00	
ROYAL ABSTRACT N...	31,205.50		
ROYAL BANK OF CA LOAN PMT	57,000.00		UNABLE TO TRACE
S2E TECHNOLOGIES		24,980.00	IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
S2T LLC	142,185.63		
SEQUOIA EXPLORATION		35,000.00	
SEYBURN LAW PLLC	333,333.33		IDENTIFIED AS ORIGINAL ICA DEPOSITS SCH 1
SHALL DO HAYES D...		25,000.00	
SHANE WALLS OR P...		30,000.00	
SHEPPARD MULLIN	499,849.25		IDENTIFIED AS THIRD PARTY BORROWER SCH 1
SHOPPING CENTER		75,000.00	
SIENA DEV LLC		50,000.00	
SINA HOSPITALITY		35,000.00	
SK LAW GROUP LLC	999,999.66		IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
SKYLER HARTMAN		25,000.00	
SOUTH LAND TITLE	400,000.00		IDENTIFIED AS THIRD PARTY BORROWER SCH 1
SP ALPHA OPPORTUNITIES		1,500,000.00	IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
SP HARBOR QOZB L...		2,540,000.00	IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
SPRING FOREST DU...		50,000.00	
SQRL HOLDINGS		4,502,500.00	IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
SRMG LLC		40,000.00	
STARBOARD REALTY		55,000.00	
STARSIGHT.IO INC		75,000.00	
STILLWATERS DEVELOPMENT		25,000.00	
SUMMIT EQUITIES		45,000.00	

TRANSACTION DESCRIPTION	TOTAL DEBIT	TOTAL CREDIT	BST COMMENTS
SUPERIOR AUTO SA...	126,629.50		POTENTIAL AUTOMOTIVE EXPENSE
SYRACUSE FINANCIAL		25,000.00	
TAMPA AMTRAC ASS...	25,000.00		
TAYLOR MULLEN	25,000.00		
THE 450 PROJECT,...		35,000.00	
THE LANDING AT G...		50,000.00	
THE MIRADOR GROUP		25,000.00	
THE PECORA LLC		75,000.00	
THE STARGATE GROUP		50,000.00	
TIMEPIECE TRADING	670,000.00		LUXURY - WATCHES
TIMOTHY STEVEN R...		30,000.00	
TRACEY AND ADAM	5,000.00		
TRACY A BECKETT	28,000.00		
TRADEWIND	13,694.35		
TRUSS FINANCIAL	3,225,000.00	2,000,000.00	IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
TS WORLDWIDE LLC	14,000.00		
UNO INVERSIONES	35,000.00	35,000.00	
US FOOD INC	54,415.88		
VANQUISH INVESTMENT	55,000.00	55,000.00	
VB ALLIANCEN A/S		74,970.00	
VC FUND	21,418.00		
VCAY.COM		35,000.00	
VIKING CAPITAL M...	3,000.00		
VISBEEN ARCHITECT	215,189.28		HOME DESIGN
WARDMORAN PROPER...		100,000.00	
WELLS FARGO SF...		50,000.00	
WILLIAMS HILL...	3,605.26		
WITHDRAWAL 0411	2,051,632.00		UNABLE TO TRACE
WITHDRAWAL 1246	2,958.20		UNABLE TO TRACE
WITHDRAWAL 2607	140,000.00		UNABLE TO TRACE
WITHDRAWAL 4972	5,600.00		UNABLE TO TRACE
WITHDRAWAL 5529	7,000.00		UNABLE TO TRACE
WITHDRAWAL 6706	14,803.66		UNABLE TO TRACE
WITHDRAWAL 9204	540,878.93		UNABLE TO TRACE
WITHDRAWAL 2391	135,911.23		UNABLE TO TRACE
WITHDRAWAL 60 BURNCRE DRIVE	3,036.00		
WITHDRAWAL MILLER KRELEWET	5,500.00		
WLGT HOLDINGS LLC		150,000.00	
WRIST AFICIONADO	250,110.00		LUXURY - WATCHES
XO GLOBAL LLC	556,812.00		LUXURY - PRIVATE JETS / CHARTERED PLANES
ZY LABS LLC		20,000.00	
Grand Total	\$ 80,686,458.07	\$ 80,686,381.73	

FOOTNOTE:

IT SHOULD BE NOTED THAT SOME OF THE TRANSACTIONS SUMMARIZED ABOVE ARE MADE UP OF MULTIPLE TRANSACTIONS

SCHEDULE 5

COMPASS - CHARLOTTE 1031 LLC v PRIME CAPITAL VENTURES LLC et al

ENTITY - PRIME CAPITAL VENTURES LLC

SOURCE: BANK STATEMENTS FOR CITIBANK x6945 FOR THE PERIOD 09/01/2022 - 12/31/2023 (NO ACTIVITY AFTER MAY 2023)

TRANSACTION DESCRIPTION	TOTAL DEBIT	TOTAL CREDIT	BST COMMENTS
AI DESIGN	529,587.12		POTENTIAL AUTOMOTIVE EXPENSE
ANDREA M CLARKE		12,291,111.70	UNKNOWN - INSUFFICIENT INFORMATION
ASPEN COMMERCIAL LENDING LLC	225,000.00		
BANK OF CALIFORNIA	157,953.08		UNKNOWN ACCOUNT BANC OF CALIFORNIA
BANK OF STOCKTON	87,867.63		UNKNOWN ACCOUNT BANK OF STOCKTON
BARCLAY DAMON LLP	3,900,000.00		IDENTIFIED AS THIRD PARTY BORROWER SCH 1 SHOWS ON FARMER WIRE THAT THIS WAS PAID IN FULL \$600,000 9/27/23
BERONE CAPITAL FUND LP	20,000,000.00		UNKNOWN ACCOUNT SIGNATURE BANK x3581
BLOACK, LONGO, LAMARCA & BRZEZINSKI		2,100,000.00	IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
BOGLAN DEVELOPMENT LLC - BRADLEY PROJECT		300,000.00	
BONHAMS BUTTERFIELDS TRUST	3,811,000.00		POTENTIAL AUTOMOTIVE EXPENSE
BRANDON WHEELLESS	10,000.00		
CAMSHAFT CAPITAL FUND LP		11,675,000.00	IDENTIFIED AS ORIGINAL ICA DEPOSITS SCH 1
CAMSHAFT CAPITAL FUND LP - TEST WIRE		100.00	IDENTIFIED AS ORIGINAL ICA DEPOSITS SCH 1
CAPITAL FORD INC	88,247.39		POTENTIAL AUTOMOTIVE EXPENSE
CARS USA SHIPPING	218,447.96		POTENTIAL AUTOMOTIVE EXPENSE
CASSELS BROCK AND BLACKWELL LLP	543,098.00		CANADIAN LAW FIRM
CFR CLASSIC LLC	35,251.00		POTENTIAL AUTOMOTIVE EXPENSE
CHARLES W SHOFFNER - TJM PROPERTIES		5,000,000.00	IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2 TJM PROPERTIES, PRIME CAPITAL VENTURES LLC
CHRIS SNYDER	50,000.00		UNKNOWN - INSUFFICIENT INFORMATION
CHRISTOPHER B LOWE - REMITTER		49,000.00	IDENTIFIED AS THIRD PARTY BORROWER SCH 1 SHOWS ON FARMER WIRE THAT THIS WAS PAID IN FULL \$80,000 10/4/23
CJI TRADING LLC		7,000,000.00	IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
CLAUD M MCBRIDE	50,000.00		
CMTH DEVELOPMENT INC		2,541,000.00	IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
COM COMPANY LLC	2,000,000.00		UNKNOWN - INSUFFICIENT INFORMATION
COMPASS-CHARLOTTE		15,902,250.00	IDENTIFIED AS ORIGINAL ICA DEPOSITS SCH 1
DANIEL COSGROVE		4,312,500.00	UNKNOWN - INSUFFICIENT INFORMATION
DREFIRMS	25,000.00		
ELLINGSON LLC	275,145.00		
ENTERPRISES MID-SOUTH LLC	250,000.00		
EVE PARK LONDON	6,000,000.00		IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
EVOLT ENTERPRISES	50,000.00		
FENIX FAM INC	15,000.00		
FIELDPOINT EQUITY INFRASTRUCTURE		800,030.00	IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
FIELDPOINT EQUITY LLC		299,850.00	IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
FIRST FED	264,138.89		
FISHER KNOX ENTERPRISES	40,000.00		
FLINT SPRINGS LTD		200,000.00	
FUNDING CIRCLE	113,505.05		
GARDINER ROBERTS LLP	38,552.57		
GARRET B WALES - BUSINESS INVESTMENT		1,000,000.00	IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
GIA CAPITAL LLC	400,000.00		INVESTMENT ADVISORY FIRM
G-MAN LLC	340,000.00		
GOTTMAN LAW PC	3,700,000.00		UNKNOWN - INSUFFICIENT INFORMATION
HAWTHORNE DEVELOPMENT CORPORATION	40,000.00		

TRANSACTION DESCRIPTION	TOTAL DEBIT	TOTAL CREDIT	BST COMMENTS
HCW BIOLOGICS INC		5,250,000.00	IDENTIFIED AS ORIGINAL ICA DEPOSITS SCH 1
HOWARD LLC	1,700,000.00	1,700,000.00	IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
HUDSON & HUDSON LLC		1,000,000.00	IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
ICA DEPOSIT - ALWAYS THERE TRANSPORT CORP		2,600,000.00	IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
ICA FOR PR TZEDEK		1,950,000.00	REFERS TO TRUSS FINANCIAL LLC AS PAYOR
ICA FOR PRESETON MEADOWS TEXAS		1,950,000.00	IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2 REFERS TO TRUSS FINANCIAL LLC AS PAYOR
ICA TRUST PAYMENT PER EVE PARK LONDON DEVELOPMENT CREDIT AGREEMENT		5,999,975.00	IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2 REFERS TO S2E TECHNOLOGIES INC AS PAYOR
INDIGO PHARMACEUTICAL	10,698,750.00		UNKNOWN - INSUFFICIENT INFORMATION
INTERACTIVE BROKERS LLC	5,600,000.00		TRACED TO PRIME CAPITAL VENTURES IB x0095
ITEM 9 LABS CORP		500,000.00	
JHM LENDING VENTURES LLC		2,200,000.00	IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
KETAN MASTERS		2,600,000.00	IDENTIFIED AS THIRD PARTY BORROWER SCH 1 SHOWS ON FARMER WIRE THAT THIS WAS PAID IN FULL \$600,000 9/26/23
KINGS CO LLC - INTEREST RESERVE ON LOFTS PHASES 2 AND 3 LLC LOAN		2,369,400.00	IDENTIFIED AS THIRD PARTY BORROWER SCH 1 SHOWS ON FARMER WIRE THAT THIS WAS PAID IN FULL \$2,369,400 9/26/23
LABORE ET HONORE LLC		1,508,888.30	IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
LAKES EDGE DEVELOPMENT GROUP LLC	3,000,000.00	3,000,000.00	IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2 ALSO REFERRED TO AS "PINE RIDGE CONSTRUCTION"
MY T PHAM - LOAN CLOSING		1,526,000.00	IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
NACLB LLC	20,000.00		
NEW COUNTRY GROUP	2,055,312.00		UNKNOWN - INSUFFICIENT INFORMATION
NEWLIGHT TECHNOLOGIES INC		2,500,000.00	IDENTIFIED AS ORIGINAL ICA DEPOSITS SCH 1
NORWELL VENTURES	300,000.00		UNKNOWN - INSUFFICIENT INFORMATION INVESTMENT FIRM
ONWARD HOLDINGS LLC	5,000,000.00		IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
ONWARD PARTNERS		6,200,000.00	IDENTIFIED AS ORIGINAL ICA DEPOSITS SCH 1
PARTIAL ICA FUNDS FOR 18 S MAIN STREET PROPERTY - THE LION GROUP DFW LLC		1,000,000.00	IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2 SHOWS ON FARMER WIRE THAT THIS WAS PAID IN FULL \$800,000 9/26/23
PLATINUM TIMES LLC	2,225,000.00		LUXURY - WATCHES - Kris had purchased watch and has since turned the watch over by his attorney to the Receiver. Receiver is in receipt of watch.
PRIME CAPITAL ADVENTURES LLC - UNSPECIFIED		500,000.00	UNABLE TO TRACE REFERS TO BOWDEN DOUGLAS AND WELLS FARGO
PRIME CAPITAL VENTURES - HEADE PORATION TRUST CENTER	5,040,000.00	5,040,000.00	UNABLE TO TRACE
PRIME CAPITAL VENTURES - HEADE PORATION TRUST CENTER		999,950.00	UNABLE TO TRACE
PRIME CAPITAL VENTURES - KEYBANK X2233	18,155,704.93	4,991,000.00	TRACED TO KEYBANK X2233
PRIME CAPITAL VENTURES - KEYBANK X4465	121,478.00		TRACED TO KEYBANK X4465
PRIME CAPITAL VENTURES - OPERA CORPORATION TRUST CENTER CITI x6953	12,049,925.00		UNKNOWN ACCOUNT CITI X6953
PRIME CAPITAL VENTURES - OPERA NULL CORPORATION TRUST CENTER CITI x6953		7,371,988.00	UNKNOWN ACCOUNT CITI X6953
PRIME CAPITAL VENTURES - SHORE UNITED BANK x6661	50,000.00		UNKNOWN ACCOUNT SHORE UNITED BANK X6661
PRIME CAPITAL VENTURES - WELLS FARGO x1058	5,000,000.00		UNKNOWN ACCOUNT WELLS FARGO X1058
PRIORITY TITLE AND ESCROW	100,000.00		UNKNOWN - INSUFFICIENT INFORMATION
PROCOIN LIMITED	1,371.00		
QUAD CITY BANK AND TRUST COMPANY	3,094,000.00		UNKNOWN - INSUFFICIENT INFORMATION
RM AUCTIONS	2,000,000.00		POTENTIAL AUTOMOTIVE EXPENSE

TRANSACTION DESCRIPTION	TOTAL DEBIT	TOTAL CREDIT	BST COMMENTS
RM AUCTIONS LIMITED - REFUND OVERPAYMENT		21,001.02	POTENTIAL AUTOMOTIVE EXPENSE
RM INC	2,337,710.00		UNKNOWN - INSUFFICIENT INFORMATION
RM LTD	4,729,745.00		UNKNOWN - INSUFFICIENT INFORMATION
ROBERT B STRUM		2,000,000.00	UNKNOWN - INSUFFICIENT INFORMATION
SCOTT HENDRICKS	197,898.00		
SCOTT OLIVER LAW	4,688,908.00		POTENTIAL AUTOMOTIVE EXPENSE
SEA BEACH CAPITAL	30,000.00		
SELECT PORTFOLIO SERVICING	63,773.83		
SEYBURN LAW PLLC	1,200,000.00		IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
SK LAW GROUP PLLC - HERITAGE FARM LOAN		2,400,000.00	IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
SRA-CH RICHLAND II LLC		3,000,000.00	IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
SUELLEN LESTER		400,000.00	
TIMEPIECE TRADING LLC		125,000.00	LUXURY - WATCHES
TOPGEAR LLC	1,300,000.00		POTENTIAL AUTOMOTIVE EXPENSE
TRUSS FINANCIAL LLC	6,500,000.00	2,590,000.00	IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
U.S. DOLLAR ACCOUNT SERVICE FEES	715.19		
WAYNAR SCHMIDT - BRIDGE LOAN FOR ANVIL MECHANICAL INC		2,000,000.00	IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
WILSHIRE FINANCE PARTNERS INC	1,692,663.17		UNKNOWN - INSUFFICIENT INFORMATION
WIRE TRANSFER - RETURNING YOUR SSN		2,344,409.00	IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
WRIST AFICIONADO	368,000.00		LUXURY - WATCHES
XO GLOBAL LLC	278,320.00		LUXURY - PRIVATE JETS / CHARTERED PLANES
ZELLER INVESTMENT LLC		2,500,000.00	IDENTIFIED AS ADDITIONAL ICA DEPOSITS IN SCHEDULE 2
Grand Total	\$ 142,857,067.81	\$ 143,608,453.02	

FOOTNOTE:

IT SHOULD BE NOTED THAT SOME OF THE TRANSACTIONS SUMMARIZED ABOVE ARE MADE UP OF MULTIPLE TRANSACTIONS

SCHEDULE 6

COMPASS - CHARLOTTE 1031 LLC v PRIME CAPITAL VENTURES LLC et al

ENTITY - BERONE CAPITAL FUND LP

SOURCE: ACCOUNT STATEMENTS FOR RBC x0011 FOR THE PERIOD 5/1/2022 TO 12/31/2023

TRANSACTION DESCRIPTION	TOTAL DEBIT	TOTAL CREDIT	BST COMMENTS
ALEXANDER CAPITAL VENTURES	1,000,000.00		UNKNOWN - INSUFFICIENT INFORMATION
BERONE CAPITAL FUND LP TO/FROM FLAGSTAR x3727	10,527,390.42		TRACED TO BERONE CAPITAL FUND FLAGSTAR x3727
BOIS D'ARC	50,000.00		
CHECK RECEIVED		73,847.53	
GERMAN AMER RETURN WI, BNF ACCT MISMATCH		50,000.00	
LATE STAGE INVESTMENT FUND	100,002.50		
MARTIN KARO ESQ IOLTA	6,000,000.00		UNKNOWN - INSUFFICIENT INFORMATION
MATTHEW CUMMINGS	50,000.00		
PHOENIX AMERICAN	1,700,000.00		UNKNOWN - INSUFFICIENT INFORMATION
PRIME CAPITAL VENTURES LLC - TO/FROM KEYBANK x2233	1,865,000.00		TRACED TO PRIME CAPITAL VENTURES LLC KEYBANK x2233
SIGNATURE BANK NY		21,000,000.00	UNABLE TO TRACE
SIGNATURE BANK NY - FROM BCF FLAGSTAR x3727		441,303.00	TRACED FROM BERONE CAPITAL FUND LP FLAGSTAR x3727
Grand Total	\$ 21,292,392.92	\$ 21,565,150.53	

FOOTNOTE:

IT SHOULD BE NOTED THAT SOME OF THE TRANSACTIONS SUMMARIZED ABOVE ARE MADE UP OF MULTIPLE TRANSACTIONS

SCHEDULE 7

COMPASS - CHARLOTTE 1031 LLC v PRIME CAPITAL VENTURES LLC et al

ENTITY - BERONE CAPITAL FUND LP

SOURCE: BANK STATEMENTS FOR FLAGSTAR x3727 FOR THE PERIOD 6/1/2022 TO 12/31/2023

TRANSACTION DESCRIPTION	TOTAL DEBITS	TOTAL CREDITS	BST COMMENTS
ALEXANDER STONE	\$ 5,000.00		
AMY RICART DE RUIS	30,000.00		
ANA MULTA RUIZ	3,742.72		
LUXURY - PURCHASES	154,000.00		LUXURY - PURCHASES
POTENTIAL AUTOMOTIVE EXPENSE	690,909.03		POTENTIAL AUTOMOTIVE EXPENSE
BANK OF AMERICA		14,955.00	UNABLE TO TRACE
BENEFICIARY TRANSIT NUMBER	1,950.00		
BERONE CAPITAL FUND LP		5,900,000.00	THIS CAME FROM AN UNKNOWN ACCOUNT
BERONE CAPITAL FUND LP TO/FROM RBC x0011	441,303.00	10,527,390.42	TRACED TO/FROM BERONE CAPITAL FUND LP RBC x0011
BERONE CAPITAL FUND LP TO/FROM TDx1876	1,326,288.34		TRACED TO/FROM BERONE CAPITAL LLC TD x1876
CAROY GROUP, S. R. L.	4,108.71		
DANILO MUSIC SRL	36,010.37		
DEPOSIT		330,000.00	UNABLE TO TRACE
EDGAR JOEL URENA DIAZ	3,087.00		
FLORIDA A M UNIVERSITY FOUNDATION	120,000.00		
FOWLER O'QUINN FEENEY AND SNEED	219,593.00		LAW FIRM
HUGOPOL CONSTRUCCIONES SRL.	2,750.00		
ID TECH LLC	33,300.00		
JACKSON STATE UNIVERSITY	120,000.00		
LUXURY - PRIVATE JETS / CHARTERED PLANES	100,000.00		LUXURY - PRIVATE JETS / CHARTERED PLANES
LISANDER LARA PENA	1,652.00		
MARCELLA MCCRAKIN	15,000.00		
			UNKNOWN - INSUFFICIENT INFORMATION
MARTIN KARO, ESQ IOLTA	11,800,000.00		2 OUTGOING WIRES OF \$5,900,000
OMEGA 14 INC	300,000.00		EACH TO CHASE x0137 AND x3169
ONLINE TRANSFER TO X5292	19,193.00		BERONE CAPITAL FUND LP FLAGSTAR x5292
PBL 5JS HOLDINGS INC	110,900.00		
PHOENIX AMERICAN FINANCIAL SERVICE	850,000.00		UNKNOWN - INSUFFICIENT INFORMATION
PRESLEY JUNIOR VASQUEZ	2,750.00		
PURE 100, SRL	212,418.80		
REGISTRATION (RNC) NUM X5711	6,060.00		
ROLLING STONE MEDIA LLC	12,600.00		
TROPICAL REALTY PC SRL	149,729.45		
Grand Total	\$ 16,772,345.42	\$ 16,772,345.42	

FOOTNOTE:

IT SHOULD BE NOTED THAT SOME OF THE TRANSACTIONS SUMMARIZED ABOVE ARE MADE UP OF MULTIPLE TRANSACTIONS

SCHEDULE 8

COMPASS - CHARLOTTE 1031 LLC v PRIME CAPITAL VENTURES LLC et al

BERONE CAPITAL LLC

SOURCE: BANK STATEMENTS FOR TD BANK x1876 FOR THE PERIOD 1/1/2022 TO 12/31/2023

TRANSACTION DESCRIPTION	TOTAL DEBITS	TOTAL CREDITS	BST COMMENTS
ATM WITHDRAWAL	20,049.37		UNABLE TO TRACE
POTENTIAL AUTOMOTIVE EXPENSE	63,718.39		POTENTIAL AUTOMOTIVE EXPENSE
AUTOMOTIVE EXPENSES	19,599.96	22,350.00	
BANK OF AMERICA	4,000.00		
BELLON BAVARO	560.27		
BERONE CAPITAL L -ACH SETTLEMENT	10,200.00	10,200.00	
BERONE CAPITAL L	36,017.60		UNABLE TO TRACE
BLOOMBERG FINANCE LP	25,563.40		
CAPITAL FUND LAW GROUP	470.00		
CAPITAL ONE	683.98		
CEPM PLAZA FRIUSA	1,555.45		
CHRISTOPHER BLANDING	5,500.00		
CLARO CAC PUNTA CANA	614.69		
COMCAST	5,062.78		
COMERCIAL DANNY	1,231.72		
CREDIT CARD	63,866.76		
DEBIT	14,000.00		UNABLE TO TRACE
DELAWARE DMV	12,069.00		
DEPOSIT		3,353.00	
DINING - FOOD	6,824.07		
ENTERTAINMENT	15,552.00		
FABIAN STONE	30,000.00	30,000.00	
FINRA	590.00		
IN STATE POLICE SEARCH	16.32		
INVER HOSKING	299.18		
J W LEE INC	1,900.00		
JEREMIAH BEGUESSE	5,000.00		
KYRA A LYNN ESQ	1,040.00		LAW OFFICE
LIGHTHOUSE LIFE CAPITAL, LLC	199,500.00		BUYS LIFE INSURANCE POLICIES
LIGHTHOUSE LIFE DISTRIP		5,950.00	
LIZBETH MAYORGA	60,000.00		
LOLELIFE	145.52		
LUXURY - PURCHASES	4,699.90		LUXURY - PURCHASES
MARBA DOMINICANA	4,118.32		
NICHOLAS A LOTITO IOLTA	10,000.00		
PAFS-LHL1 DISTRIB.		11,900.00	
PANDA DOCE CLUB	308.31		
PERSONAL EXPENSE	20,211.70	2,434.82	PERSONAL - EXPENSES
PRESLEY VASQUEZ IAT	704.99		
PRICELINE TVL PROTECT	78.00	78.00	
PROVISIONAL CREDIT		1,538.24	
PUBLIC STORAGE	2,200.00		
QT 713	128.92		
RBC CAPITAL MARK RBC		48,753.13	
THE SET ENTERPRISES	406.00		
BERONE CAPITAL LLC TD X6689	623,783.36	148,966.05	BERONE CAPITAL TD X6689
TRANSFER TO / FROM TD CHECKING X6800	6,797.10	5,530.00	UNABLE TO TRACE
BERONE CAPITAL LLC TD x7006	357,371.62	15,000.00	BERONE CAPITAL LLC TD x7006
BERONE CAPITAL FUND LP FLAGSTAR X3727		1,326,288.34	BERONE CAPITAL FUND LP FLAGSTAR X3727
PERSONAL - TRAVEL	24,869.49		PERSONAL - TRAVEL
TWIN PEAKS	305.66		
VITRINAS RAQUEL	1,355.87		
Grand Total	\$ 1,662,969.70	\$ 1,632,341.58	

FOOTNOTE:

IT SHOULD BE NOTED THAT SOME OF THE TRANSACTIONS SUMMARIZED ABOVE ARE MADE UP OF MULTIPLE TRANSACTIONS

SCHEDULE 9

COMPASS - CHARLOTTE 1031 LLC v PRIME CAPITAL VENTURES LLC et al

ENTITY - PRIME COMMERCIAL LENDING

SOURCE: BANK STATEMENTS FOR KEYBANK x4465 FOR THE PERIOD 3/1/2022 TO 12/31/2023

TRANSACTION DESCRIPTION	TOTAL DEBIT	TOTAL CREDIT	BST COMMENTS
18 SIERRA FINANCE	9,520.50		
677 PRIME	407.80		
9 MAPLE AVE	197.75		
AACFB	1,798.00		
ADVENTURE COMMER	3,920.00		
ALL PURPOSE LEND	7,500.00		
ALTA COMMERCIAL	540.00		
AMBRO MANU	22,938.77		
AMBROSIA DINER	85.68		
AMERICAN-FINANCE	12,000.00		
ANDERSON CAPITAL	160.00		
ANDREW ALTSCHULE	800.00		
ARF FINANCIAL		12,710.54	
ASCENT LAW LLC	300.00		
ASPEN CAPITAL	55,890.00		
ATLAS FINANCE SO	1,224.00		
ATM	408.00		
POTENTIAL AUTOMOTIVE EXPENSE	98,805.43		POTENTIAL AUTOMOTIVE EXPENSE
AUTOMOTIVE EXPENSE	916.95		CAR EXPENSE - GAS AND WASH
B2B FINANCING		3,500.00	
BANC OF CALIFORNIA	5,531.46		
BAYVIEW ASSET		46,711.50	
BEDFORD FINANCIAL	600.00		
BHB FUNDING	6,250.00	51,225.00	
BK AMER NYC		11,496.00	
BLESSING CAPITAL	1,372.50		
BRANDON WHEELLESS	25,000.00		
BRIGHTVIEW COMME	12,540.00		
CAPITAL PARTNERS		214,348.52	
CAPITALAX LLC	2,000.00		
CHARIS COMMERCIAL	8,050.00		
CHARLES ANDERSON	16,720.00		
CHICAGO TITLE CO		2,956.80	
CISION-PRNE	905.00		
CLEARPOINT CAPIT	1,000.00		
COLLECTION PAYMENTS	876.60		
COMMERCIAL CAPIT	5,193.00		
COOK KEITH DAVI	1,700.82		
CORELOGIC CREDC	8,903.54		
COTE KOREAN STE	4,058.50		
COTE MIAMI	4,320.00		
CPH LLC	2,000,000.00		UNKNOWN - INSUFFICIENT INFORMATION
CROSS COMMERCIAL	9,405.00		
CTI CHICAGO METR		24,853.13	
CULLEN AND DYKMA	75,000.00		LAW FIRM
DAL COMMERCIAL C	14,400.00		
DELAWARE CORP &	300.00		
DEPOSIT		60,915.00	
DIFFERENT DRUMM ALBANY	867.75		
DINING - FOOD	20,188.91		
DORRA FINANCIAL	500.00		
EAST SIDE LOUNG	162.32		

TRANSACTION DESCRIPTION	TOTAL DEBIT	TOTAL CREDIT	BST COMMENTS
ELEVATE CAPITAL	10,768.00		
ENTERPRISE FUNDING	3,160.00		
ERIK J MARTIN	7,068.32		
EXA JOE'S KWIK MARTS	105.67		
EXOTICARE	550.00		
EXPRESS TRA SAINT LOUIS	1,438.80		
FAINE ENTERPRISES	700.00		
FALL CREEK FINAN	2,934.00		
FEDERAL RESERVE		1,452.40	
FIRST INTERNATIO		2,340.00	
FISCHER KNOX ENT	9,728.53		
FUN MONEY VENTURES	700.00		
FUNDATION OPS		2,084.53	
GARY LOCKWOOD	23,517.83		
GEMINI TITLE AND		15,040.00	
GLOBAL PRIVATE	252.37		
GOOP MAUNA LANI WAIMEA	110.77		
GOTHAM ABSTRACT		6,100.00	
GRAFTON FUNDING	480.00		
GREENLIGHT COMME	750.00		
HEART PINE CAPITAL	360.00		
HOGAN LOVELLS	400,000.00		LAW FIRM
IAN TUCKER MANAGEMENT	1,920.00		
INIFINITY LENDING	5,300.00		
INTERNAL	1,378,047.05		UNABLE TO TRACE
TINA AND KRIS ROGLIERI KEYBANK x2848	51,700.00	433,924.90	TINA AND KRIS ROGLIERI JOINT KEYBANK x2848
INTERNET TRANSFER TO/FROM DDA x0768	23,450.00	7,500.00	UNABLE TO TRACE
INTERNET TRANSFER TO/FROM DDA x2134	32,000.00	62,100.00	UNABLE TO TRACE
PRIME CAPITAL VENTURES KEYBANK x2233	9,500.00	5,511,415.00	PRIME CAPITAL VENTURES KEYBANK x2233
COMMERCIAL CAPITAL TRAINING GROUP LLC KEYBANK x4541	397,000.00	82,000.00	COMMERCIAL CAPITAL TRAINING GROUP LLC KEYBANK x4541
TINA AND KRIS ROGLIERI KEYBANK x5837	18,000.00		TINA AND KRIS ROGLIERI JOINT KEYBANK x5837
J AND S FINANCIA	1,200.00		
JADE EMERALD CAP	680.00		
JAMES A FAUCI AT	3,000.00		
JEFFREY J. WALKER		3,000.00	
JHF CAPITAL	12,100.00		
KEY MERCHANT	10,080.89	87,190.00	
LAUREN MCGEE	15,666.00		
LAW OFFCIE OF SC		3,827.00	
LEE PALMATEER LASALE	950.00		
LNS GROUP LLC	45,500.00	240.00	
LODE CAPITAL LLC	18,000.00		
LOPORTO RISTORA TROY	603.48		
LOTUS COMMERCIAL	10,000.00		
LUXURY - PRIVATE JETS / CHARTERED PLANES	101,000.00		PRIVATE JETS AND CHARTERED PLANES
LUXURY - PURCHASES	178,579.90		LUXURY PURCHASES
LUXURY - WATCHES	111,000.00		LUXURY WATCHES
MC HOTEL NETWO EASYSAVINGS		9.72	
MEANS COMMERCIAL	5,000.00		
MERCH BNKCD NSD FEE	95.55		
MERIT TITLE LLC		2,556.00	
MICHAEL A REED		3,695.00	
MIRROR LAKE CONS	7,000.00		
MONTEREY COMMERC	10,800.00		
NEW ANGLE CAPITA	526.00	526.00	
NEWCOAST CAPITAL	308.66		
NORTHERN TITLE A		10,100.00	

TRANSACTION DESCRIPTION	TOTAL DEBIT	TOTAL CREDIT	BST COMMENTS
NORTHFIELD REALT	329.00	329.00	
NUSRET NEW YORK	3,065.86		
OAKMONT COMMERC		34,073.80	
OCEANVIEW ACQUISITION		31,625.76	
OCEANVIEW LIFE A		9,180.00	
ONE FUNDER INC		63,800.00	
ONELAKESIDE ASPEN	558.94		
ORYX CAPITAL SOL	450.00		
OTIS ATGRPH MAR	1,231.41		
OUTDOOR FINANCIAL	2,221.93		
OUTSIDE THE BOX	1,650.00		
PAC WESTERN FINANCIAL	1,564.00		
PARRISH FUNDING	520.00		
PARSONSKELLOGG	4,335.00		
PAYPAL - ACCESS	297.00		
PAYPAL - FATJOE	101.99		
PAYPAL - VALUECA	7,329.98		
PEARL TOWER ASSO	27,946.10		
PENSION PROS	500.00		
PERSONAL - TRAVEL	112,695.23	3,759.25	PERSONAL TRAVEL EXPENSES
PET EXPENSES	365.50		
POSTED ITEM CORRECTION		4,095.00	
PRIME CAPITAL VENTURE CITI x6945		121,478.00	TRACED TO PCV CITIBANK x6945
PRIME COMMERCIAL		1,500.00	
PRIME COMMERCIAL LENDING MRCH SRV	236.39		
PRIVATE CAPITAL	1,300.00		
PRIVATE CLIENT C	1,500.00		
PROSPER FIRST FU	4,620.00		
PURCHASES - ELECTRONICS	86.38		
PURCHASES - PERSONAL	1,389.91		
QUAINT OAK BANK		11,500.00	
QUEENSBURY	529.65		
RAM CAPITAL SOLU	940.00		
RED ROCK ADV RO LAS VEGAS	2,032.87		
REEVES CAPITAL	13,386.00		
RENNERT VOGEL		42,675.00	
RES TITLE INC		18,680.00	
REXFORD COMMERC	450.00		
RIGHT COMMERCIAL	1,500.00		
ROBERT CROSS	1,502.00		
ROTAY CAPITAL FI	2,000.00		
ROYALL CAPITAL F	990.00		
RUSTWOOD CAPITAL	2,341.00		
SAIF DAGHESTANI	585.00		
SARATOGA CAPITAL	84,327.30		ASSET MANAGEMENT GROUP
SBF FINANCE AND	18,400.00		
SERVICELINK		14,050.00	
SILVER HILL FUND	84,065.00	8,940.00	FINANCE BROKERS (LOCATED IN FL)
SPARTAN BUSINESS		29,600.00	
SPARTAN TOWING C	12,345.00		
SPEARING	285.00		
SPEED FUNDING	4,500.00		
SPEEDWAY	197.49		
SQUARE INC	0.01	12,953.18	
STEVENSON CAPITA	3,192.00		
STRIPE		28,310.08	
SUPERIOR EXECUT	1,082.53		

TRANSACTION DESCRIPTION	TOTAL DEBIT	TOTAL CREDIT	BST COMMENTS
THE NEW YORK RA	972.00		
THE NORTH DAKOTA		5,747.00	
TITANIUM CAPITAL	3,600.00		
TONY FERRI	1,620.00		
TREVOR COLE COMM	6,750.00		
TRIPLE CAPITAL	18,901.50		
TSALACH LLC	11,718.50		
USILIACS DBA TITA	4,000.00		
VALERO 7 ELEVEN KING CITY	60.43		
VALUE ASSIST CAP	502.00		
VANTAGE		34,584.23	
WF PERIGO		2,118.60	
WKI*CTCORPORATI	1,569.00		
Grand Total	\$ 5,813,529.00	\$ 7,142,815.94	

FOOTNOTE:

IT SHOULD BE NOTED THAT SOME OF THE TRANSACTIONS SUMMARIZED ABOVE ARE MADE UP OF MULTIPLE TRANSACTIONS

EXHIBIT "B"



Paul A. Levine, Member

plevine@lemerygreisler.com
Ph: (518) 433-8800 ext. 313

March 25, 2024

VIA E-MAIL

TMcnamara@certilmanbalin.com

Thomas J. McNamara, Esq.
Certilman Balin Adler & Hyman, LLP
90 Merrick Avenue – 9th Floor
East Meadow, New York 11554

**Re: Compass-Charlotte 1031, LLC v. Prime Capital Ventures, LLC, et al.
24-cv-00055**

Dear Tom:

Please have your clients produce for me:

1. All documents in their possession relating to the investments set forth on the schedule sent to me which I attached as Exhibit "5" to my declaration in opposition to your motion to vacate the receivership as to Berone including account statements, prospectuses, and any other documents that would allow me to investigate how to liquidate the investments.
2. All paper banking records relating to the Berone Defendants.
3. All financial records as to the Berone Defendants such as, but not limited to, profit and loss statements, check registers, income and expense statements and balance sheets.
4. All email communications, text messages and any other correspondence with Prime Capital Ventures, LLC, Kris Roglieri and / or Kimberly Humphrey.
5. The titles, registrations and proof of insurance, as well as the location, for the Ferrari and Rolls Royce.

677 Broadway, 8th Floor
Albany, New York 12207
518.433.8800

www.LemeryGreisler.com

March 25, 2024

Page -2-

6. Records of all funds received by Berone from Prime Capital Ventures, LLC.
7. Records of all funds received by Berone from Prime Capital Ventures, LLC that were transferred elsewhere including, but not limited to, Reign and / or Martin Karo.
8. The physical location of the "basement" office you referenced at the court hearing, who owns the property and how I may obtain access for purposes of inspecting and taking possession of records.
9. Any communications from any Berone client indicating that the Receivership is or has created an impediment to their account and, if any losses are claimed, provide supporting documentation quantifying and evidencing the loss. As I said in my papers in opposition to the motion and at court, I am prepared to work with your clients so that its unrelated clients are not prejudiced. If they wish to do this, please provide this information and contact me.
10. All records related to the Berone Defendants opening of any accounts for Prime Capital Ventures, LLC.
11. All documents relating to the Berone Defendants' due diligence process for vetting clients or investors, and all due diligence performed relating to Prime Capital Ventures, LLC or Kris Roglieri.
12. Any records of compliance procedures, internal audits, or investigations related to Prime Capital Ventures, LLC's accounts or transactions.
13. Detailed logs or records of all transactions conducted on behalf of Prime Capital Ventures, LLC, including dates, amounts, counterparties, and any associated fees or charges.
14. Any risk assessments or evaluations conducted by the investment firm regarding Prime Capital Ventures, LLC 's investment profile, risk tolerance, and suitability for certain investment products or strategies.
15. Electronic audit trails or logs documenting user activity and system access related to Prime Capital Ventures, LLC's account.

March 25, 2024

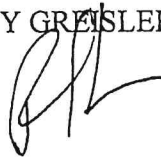
Page -3-

16. Any agreements or arrangements between the Berone Defendants and third parties (such as other financial institutions, advisors, or service providers) that may be relevant to Prime Capital Ventures, LLC's accounts or transaction.

Given that I need to file a report with the Court on or before April 18th, I request your clients' prompt response to these requests.

Very truly yours,

LEMERY GREISLER LLC

A handwritten signature in black ink, appearing to be 'PAL', is written over the printed name 'LEMERY GREISLER LLC'.

Paul A. Levine

PAL:ph

cc: William Esser, Esq. (Via E-mail)

EXHIBIT "C"

To: Paul A. Levine, Lemery Greisler LLC
From: Berone Defendants

This is in response to the Receiver's request for information and documents contained in the Receiver's letter to Berone's counsel dated March 25, 2024. For ease of reference, I have reiterated the requests below using the same numbering given in the letter, and Berone's responses to each request follow directly below:

Request #1: All documents in their possession relating to the investments set forth on the schedule sent to me which I attached as Exhibit "5" to my declaration in opposition to your motion to vacate the receivership as to Berone including account statements, prospectuses, and any other documents that would allow me to investigate how to liquidate the investments.

Response to #1: There is another investor that is subscribed to Berone Capital Fund LP: "P. Holdings" (name redacted to protect investor identity), who made an initial investment of \$1,000,000.00.¹ Attempting to liquidate this investment would cause proportional damage to this investor, that has nothing to do with Plaintiff's ICA deposit or Prime Capital Ventures. As per the liquidation, there is a legitimate process to follow based on the contractual obligations between Berone Capital Fund LP and the various Administrators so as not to cause harm to another investor in the Fund. See Exhibit A attached.

Request #2: All paper banking records relating to the Berone Defendants.

Response to #2: We never received paper bank statements and relied entirely on electronic access for banking records. As a result of the Receivership Order, we can no longer access those electronic records via online banking portals. The Receiver is already in possession of TD Bank

¹ Unredacted names will be provided upon agreement of Receiver not to file them publicly, in order to preserve client/investor privacy.

statements and Signature Bank statements. In fact, our relationship with TD Bank was terminated as a result of the Receivership. See Exhibit B attached.

Request #3: All financial records as to the Berone Defendants such as, but not limited to, profit and loss statements, check registers, income and expense statements and balance sheets.

Response to #3: All access to financial portals, where we would obtain copies of such financial records, has been terminated due to the appointment of a Receiver. Please refer to RBC Capital Market, Signature Bank and TD Bank documents already in the Receiver's possession. See the attached Exhibit C for records of overdue notices and collections actions.

Request #4: All email communications, text messages and any other correspondence with Prime Capital Ventures, LLC, Kris Roglieri and / or Kimberly Humphrey.

Response to #4: Attached at Exhibit D are text message and email communications.

Request #5: The titles, registrations and proof of insurance, as well as the location, for the Ferrari and Rolls Royce.

Response to #5: There is no proof of insurance as it has not been paid since the appointment of Receiver. The vehicles were not purchased with Prime's money; they were purchased from amounts which Berone earned as fees and expenses. See the attached Exhibit E for documents regarding the unpaid insurance.

Request #6: Records of all funds received by Berone from Prime Capital Ventures, LLC.

Response to #6: Without any access to our online banking portal, please rely on the Signature Bank, TD Bank and RBC Capital Market statements in the Receiver's possession to verify that only \$20M was ever received by Berone Capital Fund LP from Prime Capital Ventures, LLC.

Request #7: Records of all funds received by Berone from Prime Capital Ventures, LLC that were transferred elsewhere including, but not limited to, Reign and / or Martin Karo.

Response to #7: No funds were transferred by Berone Capital Fund LP elsewhere on behalf of Prime Capital Ventures. Transfers were made on the request of Prime Capital Ventures through its RBC entity account in the name of Prime Capital Ventures. See attached at Exhibit F.

Request #8: The physical location of the "basement" office you referenced at the court hearing, who owns the property and how I may obtain access for purposes of inspecting and taking possession of records

Response to #8: We have entirely lost the use of this home office due to the inability to pay for utilities to service this office. As a result, the books and records are now maintained at my apartment in Miramar, Florida. Attached as Exhibit G are our home office overdue notices.

Request #9: Any communications from any Berone client indicating that the Receivership is or has created an impediment to their account and, if any losses are claimed, provide supporting documentation quantifying and evidencing the loss. As I said in my papers in opposition to the motion and at court, I am prepared to work with your clients so that its unrelated clients are not prejudiced. If they wish to do this, please provide this information and contact me.

Response to #9: Attached as Exhibit H are two such e-mail communications. Additionally, the following clients of Berone Capital LLC have expressed the following concerns via telephone:

- Anthony W. transitioned from his role and would like to discuss restricted company stock that will be coming online soon and what our strategy moving forward will be. He also wants to add silver and gold positions to this IRA;
- Jamil E. who worked at VMWare(bought out by Broadcom) has left his role at VMWare with a substantial sized 401(k) he will need to transition. We are running

up against the deadline to transfer his assets to his account as we are at 45 days out of 60 days to complete this transfer;

- Tracie E. (Nurse Practitioner) would like to discuss the lack of servicing for her IRA this quarter as she would like to increase her contributions in order to max out her IRA FY '24;
- Leonardo B. needs to discuss strategy on what to do with potential real estate windfall and his outstanding Credit Access Line and servicing.
- Ryan Y. S., is looking to add Bitcoin exposure utilizing some currently approved ETFs for his individual and IRA accounts. Also, he would like to discuss portfolio repositioning;
- Prospective client Richard P., a referral from Jamil E., has reached out looking for advice on 401k transition also;

We have also lost opportunities to pursue clients that could have invested approximately \$34,000,000.00 as a result of this Receivership. The names of these potential clients, along with their intended investment amount, are listed below, redacted as they are high-profile accredited investors that value privacy:

- William R., musician, \$5,000,000
- Jay W.J., musician, \$5,000,000
- Stephen J., athlete, \$2,000,000
- Josh P., athlete, \$1,000,000
- U.R., musician, \$5,000,000
- Y.B., music group, \$1,000,000
- Todd G., athlete, \$5,000,000
- N.C., musician, \$3,000,000
- Sterling H., athlete, \$5,000,000
- Chris H., athlete, \$2,000,000
- **Total: \$34,000,000**

Request #10: All records related to the Berone Defendants opening of any accounts for Prime Capital Ventures, LLC.

Response to #10: See attached at Exhibit I.

Request #11: All documents relating to the Berone Defendants' due diligence process for vetting clients or investors, and all due diligence performed relating to Prime Capital Ventures, LLC or Kris Roglieri.

Response to #11: Due diligence related to Prime Capital Ventures, LLC and Kris Roglieri included but not limited to OFAC, corporate, individual and internet searches. See attached at Exhibit J. Berone Capital Fund LP also relies on the representations made by Prime Capital in our subscriptions agreement, including but not limited to the representation that the source of funds for the investment is “earnings” (provided in response to #1 above). In addition, Berone Capital LLC relies on representations in account applications that source of funds is “operating income” (provided in response to #10 above).

Request #12: Any records of compliance procedures, internal audits, or investigations related to Prime Capital Ventures, LLC's accounts or transactions.

Response to #12: See attached at Exhibit K.

Request #13: Detailed logs or records of all transactions conducted on behalf of Prime Capital Ventures, LLC, including dates, amounts, counterparties, and any associated fees or charges.

Response to #13: The only transactions conducted on behalf of Prime Capital Ventures are done in its entity account through Berone Capital LLC the Registered Investment Advisor. See attached as Exhibit L. There are no transactions conducted on behalf of Prime Capital Ventures through Berone Capital Fund LP. Berone Capital Fund LP is a registered Hedge Fund with the SEC (Securities and Exchange Commission). Berone Capital Fund LP when in receipt of deposits

from subscribers, operates within its offering documents on behalf of Fund objectives and mandates. Prime Capital Ventures LLC is a subscriber to the Berone Capital Fund LP which provides Special Powers of Attorney to invest on behalf of the Fund objectives. Please see offering documents for Berone Capital Fund LP (provided in response to request #1). There is also another subscriber to Berone Capital Fund LP that is being damaged by the Receivership (P. Holdings, referred to above in response to request #1).

Request #14: Any risk assessments or evaluations conducted by the investment firm regarding Prime Capital Ventures, LLC 's investment profile, risk tolerance, and suitability for certain investment products or strategies.

Response to #14: Berone Capital Fund LP does not make investment allocations based on individual risk profiles. An individual risk profile (i.e., for Berone Capital LLC clients) includes target date to retirement, individual goals and objectives and whether an individual is aggressive, moderate or conservative. Berone Capital Fund LP's risk factors are included in our offering document and attested to through our subscription agreement, which was already provided in response to # 1 above (Exhibit A).

Request #15: Electronic audit trails or logs documenting user activity and system access related to Prime Capital Ventures, LLC's account.

Response to #15: RBC Capital Markets, not Berone, will have audit trails or logs documenting user activity and system access related to Prime Capital Ventures, LLC's account. The Receiver already gained access to Prime's only entity account at RBC Capital Markets. It is recommended the Receiver reach out to RBC Capital Markets as they are the ones who create and maintain the accounts, not Berone, and would have user activity and system access related to Prime Capital Ventures LLC's account.

Request #16: Any agreements or arrangements between the Berone Defendants and third parties (such as other financial institutions, advisors, or service providers) that may be relevant to Prime Capital Ventures, LLC's accounts or transaction.

Response to #16: There are none.

Dated: April 12, 2024


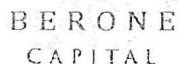

Jeremiah Beguesse

EXHIBIT "D"



Prime Capital Ventures, LLC
66 South Pearl Street
10th Floor
Albany NY 12207
UNITED STATES
Attn: Kris Roglieri

Your Financial Advisor

Jeremiah Beguesse
3595 Canton RD
Suite 312-223
Marietta GA 30066
Telephone:
E-mail:

Account number:

Page 1 of 1

	THIS PERIOD	THIS YEAR
Beginning account value	\$ 52,414,000.00	
Deposits	0.00	
Withdrawals	0.00	
Taxable income	0.00	
Change in asset value	50,000.00	
Ending account value	\$ 52,364,000.00	

YOUR MESSAGE BOARD

If you have any questions, please reach out to your financial advisor.

EXHIBIT "E"



BERONE CAPITAL FUND LP
3595 CANTON RD / STE 312-223
MARIETTA GA 30066

YDOGA
BC1

Partnership Account

Your Financial Advisor

Jeremiah Beguesse
3595 Canton RD
Suite 312-223
Marietta GA 30066
Telephone:
E-mail:



ACCOUNT STATEMENT

NOVEMBER 1, 2022 - NOVEMBER 30, 2022

Account number

Page 1 of 11

ACCOUNT VALUE SUMMARY

	THIS PERIOD	THIS YEAR
Beginning account value	\$11,011,554.01	\$0.00
Deposits	441,303.00	21,441,303.00
Withdrawals	-5,900,020.00	-15,914,799.45
Taxable income	11,001.56	12,942.85
Change in asset value	7,489.80	31,881.97
Ending account value	\$5,571,328.37	\$5,571,328.37

Estimated annualized income

\$10,164.00

Please see "About Your Statement" on page 2 for further information.

YOUR MESSAGE BOARD

RBC Clearing & Custody is a division of RBC Capital Markets, LLC (RBC CM), Member NYSE/FINRA/SIPC. RBC CM provides brokerage, back-office, and related services to investment advisors. RBC CM is the custodian of your brokerage account, and this statement is provided solely for that account.

BERONE CAPITAL FUND LP
3595 CANTON RD / STE 312-223

Account number:

Page 2 of 11

GO PAPERLESS—Certain client documents are available for electronic delivery by accessing your account online at www.RBCAdvisorConnect.com. Upon signing up for this service, you will choose which documents you do not want to receive in the mail. You will then be notified by email when they are available for viewing and printing via the Internet. You may change your paperless elections at any time by going to the Suppress Mailings link on the website.

ABOUT YOUR ACCOUNT—This brokerage account statement is provided by RBC Capital Markets, LLC (RBC). RBC provides brokerage and custody services to you or to your advisor listed on this statement. RBC does not endorse or recommend any advisor or investment strategy for your account. The advisor, if listed, is responsible for all investment advisory services for your account. RBC only provides brokerage and custody services related to this account and has no responsibility to monitor the suitability of any trading activity by an advisor. Inquiries concerning the positions and balances in your account may be directed to us at 612-371-7830. All other inquiries regarding your account or the activity therein should be directed to your advisor. RBC may provide other products and services to your advisor that are unrelated to your account. The amount charged to the advisor by RBC for these additional products and services may be based in part on the amount of assets placed in RBC brokerage accounts, and therefore your advisor may have an incentive to recommend or require its clients to maintain brokerage accounts at RBC.

Securities in your account are protected up to \$500,000 (cash up to \$250,000) by the Securities Investor Protection Corporation (SIPC). RBC has purchased an additional policy covering up to \$99.5 million per SIPC qualified account, subject to a total maximum aggregate for RBC of \$400 million. This protection applies to the physical loss or destruction of your securities; it does not apply to any decline in the market value of your securities. Other investments shown on your statement but not held at RBC may not be protected by the SIPC or private insurance policies purchased by RBC. Certain investments and transactions are ineligible under SIPC such as commodity futures contracts and currency, as well as investment contracts (such as limited partnerships), fixed annuity contracts that are not registered with the U.S. Securities and Exchange Commission under the Securities Act of 1933 and foreign currency transactions. For more details, please talk to your advisor, contact SIPC for a brochure by calling 202-371-8300 or visit www.sipc.org.

All securities that we hold for you that are not registered in your name ("street name" securities) are commingled with identical securities being held for other clients. In the event that any such securities are "called" by the issuer, we will determine which clients' securities are redeemed using an impartial selection system, as required by Financial Industry Regulatory Authority (FINRA) rules. RBC's lottery procedures for callable securities may be found on our website at <https://www.rbcclearingandcustody.com/en-us/legal/> under "Partial Redemption of Callable Securities". A printed copy of these procedures may be requested from your Financial Advisor.

To report a lost or stolen VISA Platinum® card, call 800-933-9946 or 877-486-3696. Questions regarding check activity, money funds balances and VISA Platinum® card activity should be directed to Client Account Services at 800-933-9946.

A financial statement of this organization is available for your personal inspection at its offices, or a copy of it will be mailed upon your written request.

If you have an option account, each of the transaction confirmations that we sent you itemizes the commissions that you have paid. Upon request, we will also furnish to you a statement of the total option commissions paid by you for this calendar year.

For a schedule of fees charged by RBC, you may visit Advisor Connect through your advisor's website or directly at www.rbcadvisorconnect.com where a list of fees is included in the section titled "other". Please contact your advisor with additional questions about the list of fees, or for help accessing Advisor Connect.

ABOUT YOUR STATEMENT—Statements are mailed monthly to clients who have transactions during the month that affect money balances and/or security positions. Statements are mailed quarterly to all other clients provided that their account contains a money or security balance. Please review these statements carefully, and keep them for your records. If you note any discrepancies in your money balance, security positions, tax lots chosen for disposition, or unauthorized activity in your account, please report this to us immediately in writing at RBC Clearing & Custody, Attn: Client Service Team, 250 Nicollet Mall, Suite 1700, Minneapolis, MN 55401-1931 or at 612-371-7830. In addition, you should reconfirm any oral communications with us in writing to further protect your rights, including your rights under the Securities Investor Protection Act (SIPA).

Your statement is intended to provide only a summary of activity in your account(s) for the statement period. The information provided on the statement includes, among other things, a snapshot of the value of your account(s), a summary of the income you received for the statement and year-to-date periods, contributions to traditional, Roth or other Individual Retirement Account(s), and transactions in mutual funds shares. The presentation of the value of your account(s) value, as well as changes in value, includes all deposits, withdrawals, and other changes in market value. It may also reflect a reduction in value as the result of the return of principal on certain fixed income securities. However, changes in the value of unpriced securities, special products, or accrued interest are not reflected.

If you have questions about your individual tax situation, please consult your tax advisor.



The prices for most securities and certain securities transactions reported on this statement are obtained from independent quotation services whose appraisal(s) are based on closing prices, bid-ask quotations or other factors; however, in some cases, RBC calculates prices for certain securities using information from independent and internal sources. If you hold municipal revenue bonds, please be aware that the price you may receive on their sale may vary significantly from the price shown on your statement. Moreover, certain securities may have unique valuation requirements. Certain securities prices may not be current as of the statement date, and certain adjustments to your holdings may not yet have been included. If you purchase and/or hold securities traded in a market outside of the United States, and/or denominated in a currency other than United States dollars, the price of those securities may be converted into United States dollars for inclusion on your statement. The risks of adverse changes in the value of non-United States currencies relative to the United States dollar are borne by you; RBC does not hedge or otherwise mitigate such risks. While we obtain pricing and currency conversion information from sources that we believe are reliable, RBC cannot guarantee the accuracy of the prices and currency conversion information that appear on your statement. You should always request a current valuation of your securities prior to making an investment decision or placing an order to buy or sell securities. Note that securities that are not actively traded have not been priced and, therefore, are excluded from the total shown in your summary.

RBC's Dividend Reinvestment Program (DRIP) is available to holders of eligible securities. For more information on the program, please refer to the terms and conditions of your agreement with us in the Client Account Agreement and the "Dividend Reinvestment Program Disclosure" which can be found at <https://www.rbcclearingandcustody.com/en-us/legal/>. If you have additional questions, please contact your Financial Advisor.

Non-priced Securities—Securities that are not actively traded and for which no independent quotation-service pricing is readily available are excluded from the (i) Market Price, (ii) Market Value and (iii) Account Summary Total sections of your statement. In these instances, the Market Value and Total Account Summary sections of the statement will reflect a \$0.00 value for these securities until such time that they begin active trading and/or have a readily available independent quotation-service price. Accrued interest for non-priced (N/P) securities will be reflected on your statement where applicable. Examples of N/P securities may include, but are not limited to, auction rate securities, auction rate preferred securities and certain structured products and over-the-counter equity securities.

If you have elected to receive interest on free credit balances maintained in your account, please be advised that under federal securities laws and the rules of FINRA, we are permitted to pay such interest only on balances arising as an incidence of securities trading activities. We may use a free credit balance in our account in the course of our business, subject to limitations of 17CFR Section 240.15c3-3 under the Securities Exchange Act of 1934. You may demand and receive from us during normal business hours the delivery of any free credit balances or fully-paid securities in your account, and/or any securities purchased in your loan account upon full payment of any indebtedness to us. Any balance in the RBC Insured Deposits or shares in a money market fund in your account may be liquidated on your order and the proceeds returned to your account or remitted to you upon the full payment of any indebtedness to us.

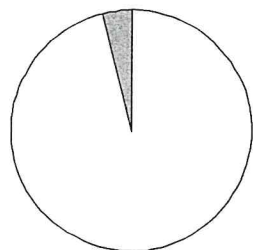
If this is an RBC Express Credit™ (margin) account and we maintain a special memorandum account for you, this is a combined statement of both your general account and the special memorandum account maintained for you under Regulation T of the Federal Reserve system. The permanent record of the special memorandum account as required by Regulation T is available for your inspection at your request. RBC reserves the right to limit RBC Express Credit (margin) purchases and short sales and to alter its margin requirements and due dates for house or other margin calls in accordance with the firm's guidelines, market conditions and regulatory requirements.

The prices reported on your RBC statement for securities issued through or by a Direct Participation Program, Real Estate Investment Trust, or private securities, including hedge funds are estimates. RBC does not calculate the prices of these securities, and has not confirmed these prices or verified that they are determined correctly. Instead, RBC relies on independent quotation services or the management, trustee or general partner of the issuer of the securities to provide such prices. The prices may be based on independent appraisals, the book value of the entity's assets, the prices paid or offered for the securities, or another method or basis (or a combination of any of these). These securities are illiquid, and do not trade in a public market. Consequently, the estimated value of the securities (which is shown on your statement) may not equal the amount(s) that you receive if you attempt to sell your investment. In some cases, accurate valuation information relating to these securities may not be available. For current or estimated price information on the estimated value of the securities, the source of the actual or estimated value of the securities, or the method by which the value was determined or estimated, please call 866-295-8555.

FINRA BrokerCheck Hotline—FINRA has made available to investors a pamphlet describing FINRA BrokerCheck for your information. To obtain a copy of the brochure, please contact FINRA at 800-289-9999 or visit their website at www.finra.org.

Same Day Cash Sweep Redemptions—If your transaction has the description "Same Day", the transaction you requested required same day payment—RBC retained the last day's dividend to offset the cost of advancing a same day payment on your behalf. For more information see the "Cash Sweep Program Overview" on our public website at <https://www.rbcclearingandcustody.com/en-us/legal/>, as well as "Program Banks" under RBC Insured Deposits.

RBCWM_PrimeCap_

**ASSET ALLOCATION SUMMARY**

	CURRENT VALUE	PERCENT
<input type="checkbox"/> Cash & Cash Alternatives	\$5,341,551.37	96%
<input type="checkbox"/> Equity	229,777.00	4%
Current account value	\$5,571,328.37	100%

Mutual funds are included in the above categories. Funds that invest in more than one category are reported as "Mixed Assets."
The Cash & Cash Alternatives figure is net of debits including any RBC Express Credit (margin) debit, if applicable.

GAIN/LOSS SUMMARY

	THIS PERIOD	THIS YEAR
Total realized gain or loss	\$0.00	\$24,064.74
Short-term gain or loss	0.00	24,064.74
Long-term gain or loss	0.00	0.00
	AS OF NOVEMBER 30, 2022	
Unrealized gain or loss		\$7,817.23

Please see "About Your Statement" on page 2 for further information.

**ACCOUNT STATEMENT**

NOVEMBER 1, 2022 - NOVEMBER 30, 2022

Account number

Page 3 of 11

ACTIVITY SUMMARY

Total account value last statement	\$11,011,554.01
Cash activity	
Beginning balance	10,841,209.01
Money coming into your account	
Deposits	441,303.00
Interest	7,577.99
Dividends	3,423.57
Total	452,304.56
Money going out of your account	
Funds to purchase securities	-51,942.20
Cash withdrawals	-5,900,000.00
Fees	-20.00
Total	-5,951,962.20
Ending balance	5,341,551.37
Net change cash activity	-\$5,499,657.64
Change in security value	
Beginning value of priced securities	170,345.00
Securities purchased	51,942.20
Change in value of priced securities	7,489.80
Ending value of priced securities	229,777.00
Net change in securities value	\$59,432.00
Total account value as of November 30, 2022	\$5,571,328.37



BERONE CAPITAL FUND LP
3595 CANTON RD / STE 312-223

ACCOUNT STATEMENT

NOVEMBER 1, 2022 - NOVEMBER 30, 2022

Account number:

Page 4 of 11

ASSET DETAIL

The Estimated Annualized Income ("EAI") for certain securities could include a return of principal or capital gains, in which case EAI depicted on this account statement would be overstated. EAI is only an estimate of income generated by the investment and the actual income may be higher or lower. In the event the investment matures, is sold or called, the full EAI may not be realized.

* The Unrealized Gain/Loss may not reflect your investments' total return. Specifically, the net cost may include dividend and capital gains distributions which have been reinvested. Additionally, the information that appears in these columns may be based on information provided by you or at your direction. RBC has not verified such data. Please see "About Your Statement" on page 2 for further information.

Your Financial Advisor has elected to display Asset Detail with the following options: asset purchases (tax lots) consolidated.

CASH & CASH ALTERNATIVES

RBC INSURED DEPOSITS

Deposits in the RBC Insured Deposits, with the exception of amounts classified as "Pending Deposits," are held by the Program Banks, not RBC Clearing & Custody. They are not covered by SIPC. Balances classified as "Pending Deposits" are scheduled to be deposited in the Program Banks on the business day following the statement date, and thus, these deposits are covered by SIPC until such time as they are deposited in the Program Banks. Deposits are insured by the Federal Deposit Insurance Corporation (FDIC) up to \$250,000 per depositor at each bank subject to certain limitations. **This means that your funds in excess of \$250,000 in the same insurable capacity at any single Program Bank are not insured.** FDIC insurance coverage amounts are subject to the combined total of all deposits at a specific Program Bank including deposits held by the Program Bank outside of this account. Please refer to the RBC Insured Deposits Disclosure Statement and our website at www.rbcadvisorconnect.com for more details, including the current aggregate FDIC deposit insurance amount available through the Program. For questions concerning bank balances, please contact your Financial Advisor.

DESCRIPTION	BANK BALANCE	CURRENT BALANCE	PREVIOUS STATEMENT BALANCE	YTD INCOME
RBC INSURED DEPOSITS NOT SIPC COVERED		\$5,000,000.00	\$5,000,000.00	\$7,784.76

DEPOSITS ARE HELD AT:

Associated Bank NA	Green Bay, WI	\$249,000.00
Simmons Bank	Pine Bluff, AR	\$249,000.00
Truist Bank	Lumberton, NC	\$249,000.00
Bank of Hope	Los Angeles, CA	\$167,743.59
Citibank NA	Sioux Falls, SD	\$249,000.00
Tristate Capital Bank	Pittsburgh, PA	\$249,000.00
Axos Bank	San Diego, CA	\$249,000.00
Enterprise Bank and Trust	Clayton, MO	\$249,000.00
East West Bank	Pasadena, CA	\$249,000.00
EagleBank	Bethesda, MD	\$249,000.00
Bremer Bank NA	St. Paul, MN	\$249,000.00
Synovus Bank	Columbus, GA	\$101,256.41
Umpqua Bank	Portland, OR	\$249,000.00
City National Bank	Los Angeles, CA	\$249,000.00
Manufacturers Bank	LOS ANGELES, CA	\$249,000.00
Israel Discount Bank of N	New York, NY	\$249,000.00
First Internet Bank of In	Fishers, IN	\$249,000.00
HSBC Bank USA NA	Tysons, VA	\$249,000.00
State Street Bank and Tru	Boston, MA	\$249,000.00
Bridgewater Bank	Saint Louis Park, MN	\$249,000.00



ACCOUNT STATEMENT

NOVEMBER 1, 2022 - NOVEMBER 30, 2022

Account number:

Page 5 of 11

CASH & CASH ALTERNATIVES

(continued)

RBC INSURED DEPOSITS

(continued)

Deposits in the RBC Insured Deposits, with the exception of amounts classified as "Pending Deposits," are held by the Program Banks, not RBC Clearing & Custody. They are not covered by SIPC. Balances classified as "Pending Deposits" are scheduled to be deposited in the Program Banks on the business day following the statement date, and thus, these deposits are covered by SIPC until such time as they are deposited in the Program Banks. Deposits are insured by the Federal Deposit Insurance Corporation (FDIC) up to \$250,000 per depositor at each bank subject to certain limitations. **This means that your funds in excess of \$250,000 in the same insurable capacity at any single Program Bank are not insured.** FDIC insurance coverage amounts are subject to the combined total of all deposits at a specific Program Bank including deposits held by the Program Bank outside of this account. Please refer to the RBC Insured Deposits Disclosure Statement and our website at www.rbcadvisorconnect.com for more details, including the current aggregate FDIC deposit insurance amount available through the Program. For questions concerning bank balances, please contact your Financial Advisor.

DESCRIPTION		BANK BALANCE	CURRENT BALANCE	PREVIOUS STATEMENT BALANCE	YTD INCOME
Sandy Spring Bank	Olney, MD	\$249,000.00			
TOTAL RBC INSURED DEPOSITS			\$5,000,000.00		\$7,784.76

US Cash & Cash Alternatives

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	CURRENT MARKET VALUE	PREVIOUS STATEMENT MARKET VALUE	YTD INCOME
CASH				\$542.40		
US GOVT MONEY MARKET FUND RBC INVESTOR CLASS	TUXX	341,008.970	\$1.000	\$341,008.97	\$5,841,209.01	\$4,040.69
TOTAL US Cash & Cash Alternatives				\$341,551.37		\$4,040.69

TOTAL CASH & CASH ALTERNATIVES

\$5,341,551.37

EQUITY

Emerging Markets Equity

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
GRAB HOLDINGS LIMITED CLASS A ORDINARY SHARES	GRAB	10,000.000	\$3.020	\$30,200.00	\$28,400.00	\$1,800.00	
TOTAL Emerging Markets Equity				\$30,200.00	\$28,400.00	\$1,800.00	



BERONE CAPITAL FUND LP
3595 CANTON RD / STE 312-223

ACCOUNT STATEMENT

NOVEMBER 1, 2022 - NOVEMBER 30, 2022

Account number:

Page 6 of 11

EQUITY (continued)

US Large Cap Equity

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
BANK OF AMERICA CORP	BAC	500.000	\$37.850	\$18,925.00	\$16,180.00	\$2,745.00	\$440.00
CORNERSTONE STRATEGIC VALUE FD COMMON SHARES	CLM	3,000.000	\$8.440	\$25,320.00	\$23,544.30	\$1,775.70	\$4,422.00
DEVON ENERGY CORPORATION NEW	DVN	600.000	\$68.520	\$41,112.00	\$34,293.00	\$6,819.00	\$3,102.00
TOTAL US Large Cap Equity				\$85,357.00	\$74,017.30	\$11,339.70	\$7,964.00

US Mid Cap Equity

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
AKAMAI TECHNOLOGIES INC	AKAM	500.000	\$94.860	\$47,430.00	\$53,310.97	-\$5,880.97	
NEWMONT CORPORATION COMMON STOCK	NEM	1,000.000	\$47.470	\$47,470.00	\$42,190.00	\$5,280.00	\$2,200.00
TOTAL US Mid Cap Equity				\$94,900.00	\$95,500.97	-\$600.97	\$2,200.00

US Small Cap Equity

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
SOFI TECHNOLOGIES INC COMMON STOCK	SOFI	4,000.000	\$4.830	\$19,320.00	\$24,041.50	-\$4,721.50	
TOTAL US Small Cap Equity				\$19,320.00	\$24,041.50	-\$4,721.50	

TOTAL EQUITY

\$229,777.00 **\$221,959.77** **\$7,817.23** **\$10,164.00**

TOTAL ASSETS

\$5,571,328.37 **\$10,164.00**

**ACCOUNT STATEMENT**

NOVEMBER 1, 2022 - NOVEMBER 30, 2022

Account number:

Page 7 of 11

ACTIVITY DETAIL

Realized gain/loss column includes fees and commissions. It does not include accrued interest.

Purchases, sales and other activity all represent an exchange of cash and/or money market funds for securities and, as such, do not represent deposits to or withdrawals from your account. Account value changes due to commissions, mark ups, mark downs and accrued interest are shown in the "Change in value of priced securities" line of the Account Value Summary.

* Information that appears in these columns may be based on information provided by you or at your direction; RBC has not verified such data.
Please see "About Your Statement" on page 2 for further information.

PURCHASES**Regular Purchases**

DATE	DESCRIPTION	QUANTITY	PRICE	NET COST/ ACCRUED INTEREST	COMMENTS
11/01/22	NEWMONT CORPORATION COMMON STOCK WE MAKE A MKT IN THIS SECURITY	1,000.000	\$42.190	-\$42,190.00	
11/21/22	SOFI TECHNOLOGIES INC COMMON STOCK WE MAKE A MKT IN THIS SECURITY	2,000.000	\$4.876	-\$9,752.20	
Total regular purchases				-\$51,942.20	
TOTAL PURCHASES				-\$51,942.20	

DEPOSITS**Cash deposits**

DATE	DESCRIPTION	AMOUNT	COMMENTS
11/29/22	SIGNATURE BK NY RECD FUNDS WIRED	\$441,303.00	
TOTAL DEPOSITS		\$441,303.00	

WITHDRAWALS**Cash withdrawals**

DATE	DESCRIPTION	AMOUNT	COMMENTS
11/08/22	FUNDS WIRE TRANSFER BERONE CAPITAL FUND LP	-\$5,900,000.00	SIGNATURE BANK BANK REFERENCE NUMBER:

RBCWM_PrimeCap_

BERONE CAPITAL FUND LP
3595 CANTON RD / STE 312-223



ACCOUNT STATEMENT

NOVEMBER 1, 2022 - NOVEMBER 30, 2022

Account number

Page 8 of 11

Fees

DATE	DESCRIPTION	AMOUNT	COMMENTS
11/08/22	WIRE FEE	-\$20.00	
TOTAL WITHDRAWALS		-\$5,900,020.00	

ACTIVITY DETAIL

TAXABLE INCOME

Interest

DATE	DESCRIPTION	SYMBOL/CUSIP	AMOUNT	COMMENTS
11/28/22	RBC INSURED DEPOSITS APYE#: 01.88 % # APYE = Annual Percentage Yield Earned	MONTHLY INTEREST 10/26-11/27 INTEREST	\$7,577.99	

Dividends

DATE	DESCRIPTION	SYMBOL/CUSIP	AMOUNT	COMMENTS
11/09/22	US GOVT MONEY MARKET FUND ACCURED DIV ON FULL LIQ	RBC INVESTOR CLASS DIVIDEND TUXX	\$2,881.17	2.45% AVERAGE MONTHLY YIELD
11/30/22	CORNERSTONE STRATEGIC VALUE FD CASH DIV ON 3000 SHS DIVIDEND	COMMON SHARES REC 11/15/22 PAY 11/30/22 CLM	\$542.40	

Total dividends \$3,423.57

TOTAL TAXABLE INCOME \$11,001.56

**ACCOUNT STATEMENT**

NOVEMBER 1, 2022 - NOVEMBER 30, 2022

Account number:

Page 9 of 11

MONTHLY TRANSACTION CONFIRMATION SUMMARY

As you requested, we are providing a summary of transaction confirmations rather than printing and mailing transaction confirmations separately. If you would like to receive separate transaction confirmations, please contact your Financial Advisor.

DATE		DESCRIPTION					
Transaction	11/01/22	Action BOUGHT	NEWMONT CORPORATION	Quantity	1000.000	Gross amount	\$42,190.00
Processing	11/01/22	Account type CASH	COMMON STOCK	Price	\$42.190	Accrued interest	\$0.00
Settlement	11/03/22	Transaction type 61	WE MAKE A MKT IN THIS SECURITY	Mark up/down per share	\$0.00	Commission	\$0.00
		Symbol NEM		Sales charge rate		Net amount	\$42,190.00
		CUSIP					
Transaction	11/21/22	Action BOUGHT	SOFI TECHNOLOGIES INC	Quantity	2000.000	Gross amount	\$9,752.20
Processing	11/21/22	Account type CASH	COMMON STOCK	Price	\$4.876	Accrued interest	\$0.00
Settlement	11/23/22	Transaction type 61	WE MAKE A MKT IN THIS SECURITY	Mark up/down per share	\$0.00	Commission	\$0.00
		Symbol SOFI		Sales charge rate		Net amount	\$9,752.20
		CUSIP					

BERONE CAPITAL FUND LP
3595 CANTON RD / STE 312-223



ACCOUNT STATEMENT

NOVEMBER 1, 2022 - NOVEMBER 30, 2022

Account number:

Page 10 of 11

Conditions

- RBC Capital Markets, LLC (RBC) Member NYSE/FINRA/SIPC, is an indirect, wholly owned subsidiary of Royal Bank of Canada.
- This transaction is subject to the rules, regulations, practices and customs of the exchange and its clearinghouse, if any, where the transaction was executed, or of the Financial Industry Regulatory Authority if not executed on an exchange. This transaction may have incurred other fees which may include handling fees or transaction fees paid to an exchange. A complete breakdown of fees associated with this transaction will be provided upon your written request.
- We will also provide upon written request the date and time when this transaction took place and the name of the other party to the transaction.
- Any order for your account(s) may be aggregated with orders for the account(s) of other clients and executed as one order. As a result, you may receive a price or average price that is different than the price or average price that you would have received had your order not been aggregated. In addition, aggregation of your order with orders of other clients may result in your order being only partially completed.
- RBC has established electronic connectivity with certain exchanges, broker-dealers and/or other market centers (collectively, "market centers") for the purpose of routing orders in equity securities and options for executions. These connections have been entered into based upon the execution quality provided by these market centers, evaluated on the basis of price improvement performance, liquidity enhancement, and speed of execution. For options orders, RBC receives payment in the form of rebates and credits including credits that exceed the amount we are charged in return for routing client orders. Any remuneration that RBC receives for directing orders to any market center will not accrue to your account. RBC contracts with a third-party vendor, S3 Matching Technologies, LP, to receive execution metrics to meet its best execution requirement under FINRA rules. RBC has arranged for its market centers to remit payment for a portion of this service based on previous years' volumes routed to each destination. RBC may execute the order itself or with other market centers. The source and nature of the compensation received by RBC in connection with the transaction described on this confirmation will be provided upon your written request. For information with respect to RBC C&C's handling of customer orders see "SEC Order Handling Disclosures" at www.rbcclearingandcustody.com/en-us/legal/. Should you desire a written copy of this information, contact your financial advisor.
- If this transaction involves when-issued securities, payment therefor and delivery thereof shall be made in accordance with the terms of a subsequent confirmation to be delivered on the date the securities are issued.
- Complete information about call features will be provided upon request. In the case of debt securities, call features may exist which could affect yield. The actual yield of an asset-backed security (securities which represent an interest in or are secured by a pool of receivables or other financial assets that are subject to continuous payment) may vary according to the rate at which the underlying assets are prepaid. Additional information concerning the factors that affect yield will be provided upon written request.
- If this is an averaged price transaction, details regarding the actual prices are available upon request.
- Payment for securities purchased and delivery of securities sold are due promptly on the settlement date. Until payment is made by you, securities purchases by you or held by us for your account are or may be hypothecated and commingled with securities carried for other clients. If payment or delivery is not made by the settlement date, we reserve the right without further notice to charge interest on the amount due shown on the face hereof, at our current rate on client general accounts, or to sell securities purchased and hold you liable for any loss thereby incurred, or to cancel this transaction.
- This confirmation shall be deemed to be correct unless written notice of correction is immediately delivered to us.
- Unless you indicate non-consent in writing, this agreement shall inure to and be binding upon RBC's successors and assigns, and your administrators, legal representatives and assigns.
- You may be eligible for breakpoint discounts based on the size of your purchase, current holdings, or future purchases. The sales charge you paid may differ slightly from the prospectus-disclosed rate due to rounding calculations. Please refer to the Prospectus or Statement of Additional Information, or contact your Financial Advisor for further information.
- Auction Rate Securities: See "Auction Rate Procedures" on our public website at rbcm.com/disclosures for a written description of our material auction practices and procedures. Please contact your Financial Advisor to request that a copy be mailed to you.
- Variable Rate Demand Bonds/Notes/Obligations: See "Variable Rate Demand Notice" on our public website at rbcm.com/disclosures for a notice regarding the risk considerations relating to the Remarketing Agent's role and duties. Please contact your Financial Advisor to request that a copy be mailed to you.
- This transaction may be subject to the "U.S. Treasury Securities Fails Charge Trading Practice" and the "Agency Debt and Agency Mortgage-Backed Securities Fails Charge Trading Practice," published by the Treasury Market Practices Group and the Securities Industry and Financial Markets Association and available at www.sifma.org/resources/general/fails-charge-trading-practices/
- Investments and transactions that are ineligible for SIPC protection are commodity futures contracts and currency, as well as investment contracts (such as limited partnerships), fixed annuity contracts that are not registered with the U.S. Securities and Exchange Commission under the Securities Act of 1933 and foreign currency transactions.
- For a buy, any mark-up is calculated as the price you paid for the security in this transaction minus the prevailing market price of the security at the time you bought it. For a sell, any mark-down is calculated as the prevailing market price of the security at the time you sold it minus the amount you received in this transaction.

Transaction Type (first digit defines Market and second digit defines Capacity)

Market

- 1 New York Stock Exchange
- 2 NYSE Alternext/NYSE AMEX Options
- 3 Market/Exchange of execution available upon request
- 4 Mutual Funds
- 5 CBOE Options or Canadian Stock Exchange
- 6 Over the Counter
- 7 Syndicate
- 8 Foreign Stock Exchanges
- 9 NASDAQ/NASDAQ Options Market
- A Chicago Stock Exchange
- B National Stock Exchange
- C NASDAQ OMX BX/Boston Options Exchange
- D International Securities Exchange
- E ARCA/Pacific Stock Exchange
- F NASDAQ OMX PHLX Stock Exchange
- O Other Exchange

Capacity in which we are acting

- 1-5 As agent
- 6 We have acted as agent for both buyer and seller; source and amount of our commissions or other remunerations in this trade will be provided on written request.
- 7 We, as principal, have sold to you or bought from you and may have received a profit from the transaction.
- 8 Special: No commission is being charged to you. We are being paid a commission by the other party to this transaction. Details available on written request.
- 9 As specialist, we are a specialist in this security and we are acting for our own account in this transaction.

If the letter "P" appears in the transaction type box, postage and handling fees have been charged and are included in the Commission/Handling amount.

Credit Ratings – by Moody's/Standard & Poor's (Ratings are either short-term or long-term, depending on the duration of the note.)

Non-Rated

NR Not being rated by the rating agencies does not necessarily reflect credit-worthiness

Withdrawn Rating

WR Formerly rated by Moody's but withdrawn for either business or credit concerns.

Issue Rating

The optimal rating available on a note, including all insurance and enhancement programs.

Underlying Rating

The rating on the note solely based on the issuer's payment ability exclusive of insurance and enhancement programs.

Investment Grade

Aaa/AAA Highest possible rating; optimal ability to pay principal and interest until maturity.

Aa3 to Aa1/AA- to AA+ High quality; excellent ability to pay principal and interest until maturity.

A3 to A1/A- to A+ Good ability to pay principal and interest until maturity

Baa3 to Baa1/BBB- to BBB+ Adequate ability to pay principal and interest until maturity.

Non-Investment Grade

Ba3 to Ba1/BB- to BB+ Speculative; marginal ability to pay principal and interest until maturity.

Ba to B3/B- to B+ Highly speculative; very questionable ability to pay principal and interest until maturity.

C to Caa1/D to CCC+ Either high risk of default or currently in default.

Additional information regarding the risks associated with "Below Investment Grade" bonds is available upon request.

– Issue secured by escrowed funds held in trust which are reinvested in direct, non-callable U.S. Government obligations or non-callable obligations unconditionally guaranteed by the U.S. Government or Resolution Funding Corporation.

PLEASE RETAIN THIS CONFIRMATION FOR INCOME TAX PURPOSES.

RBCWM_PrimeCap_

**ACCOUNT STATEMENT**

NOVEMBER 1, 2022 - NOVEMBER 30, 2022

Account number:

Page 11 of 11

CASH SWEEP PROGRAM DETAIL

* Transaction details are only provided for cash sweep programs that sweep funds into bank deposit accounts. Please refer to the Asset Detail section of this statement for more information.

**RBC INSURED DEPOSITS
NOT SIPC COVERED**

DATE	DESCRIPTION	AMOUNT
11/01/22	BALANCE FORWARD	\$5,000,000.00
11/10/22	DEPOSIT	2,881.17
11/28/22	INTEREST REINVEST	7,577.99
11/30/22	WITHDRAWAL	-341,008.97

DATE	DESCRIPTION	AMOUNT
11/08/22	WITHDRAWAL	-101,000.99
11/23/22	WITHDRAWAL	-9,752.20
11/30/22	DEPOSIT	441,303.00
11/30/22	ENDING BALANCE	\$5,000,000.00

INCOME FROM NOVEMBER 1, 2022 - NOVEMBER 30, 2022: \$7,577.99

MONEY MARKET DETAIL

* Transaction details are only provided for money market funds that are set up for automated sweep.

**US GOVT MONEY MARKET FUND
RBC INVESTOR CLASS**

11/01/22	BALANCE FORWARD	\$5,841,209.01
11/08/22	SAME DAY; SEE DISCLOSURE PG2	-5,799,019.01
11/30/22	ENDING BALANCE	\$341,008.97

11/03/22	REDEMPTION	-42,190.00
11/30/22	PURCHASE	341,008.97

INCOME FROM NOVEMBER 1, 2022 - NOVEMBER 30, 2022: \$2,881.17

EXHIBIT "F"

Paul Levine Receiver for Prime Capital Ventures LLC

Balance Sheet

As of February 29, 2024

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
1000 Prime Capital Ventures Checking- 6607	0.00
1005 Prime Capital Ventures Savings- 5959	1,604,767.80
Total Bank Accounts	\$1,604,767.80
Accounts Receivable	
1025 Loan Receivable	2,100,000.00
1025.1 135 Railroad LLC	17,366,250.00
1025.2 Bradley Apartments	7,875,000.00
1025.3 Brightsmith Tulsa LLP	5,250,000.00
1025.4 Hudson & Hudson LLC	32,591,250.00
Total 1025 Loan Receivable	\$32,591,250.00
Total Accounts Receivable	
Other Current Assets	
1030 Prepaid Expense	6,275,000.00
1030.1 Prepaid Interest	6,275,000.00
Total 1030 Prepaid Expense	\$6,275,000.00
Total Other Current Assets	
Total Current Assets	\$40,471,017.80
Fixed Assets	
1045 Assets Held By Receiver	3,750,000.00
1045.1 Virginia Beach House	2,275,000.00
1045.2 Russ Milliear Skull Watch	6,025,000.00
Total 1045 Assets Held By Receiver	\$6,025,000.00
Total Fixed Assets	\$46,496,017.80
TOTAL ASSETS	
LIABILITIES AND EQUITY	
Liabilities	
Long-Term Liabilities	
2020 Deferred Lender Fees	1,385,000.00
2025 Deferred Interest Income	6,275,000.00
Total Long-Term Liabilities	\$7,660,000.00
Total Liabilities	\$7,660,000.00
Equity	
3000 Retained Earnings	38,834,232.64
3005 Opening Balance Equity	1,785.16
Total Equity	\$38,836,017.80
TOTAL LIABILITIES AND EQUITY	\$46,496,017.80

EXHIBIT "G"

Paul Levine Receiver for Prime Capital Ventures LLC

Balance Sheet

As of March 31, 2024

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
1000 Prime Capital Ventures Checking- 6607	0.00
1005 Prime Capital Ventures Savings- 5959	1,423,376.30
Total Bank Accounts	\$1,423,376.30
Accounts Receivable	
1025 Loan Receivable	
1025.1 135 Railroad LLC	2,100,000.00
1025.2 Bradley Apartments	17,366,250.00
1025.3 Brightsmith Tulsa LLP	7,875,000.00
1025.4 Hudson & Hudson LLC	5,250,000.00
Total 1025 Loan Receivable	32,591,250.00
Total Accounts Receivable	\$32,591,250.00
Other Current Assets	
1030 Prepaid Expense	
1030.1 Prepaid Interest	6,275,000.00
1030.2 Prepaid Insurance	7,272.60
Total 1030 Prepaid Expense	6,282,272.60
Total Other Current Assets	\$6,282,272.60
Total Current Assets	\$40,296,898.90
Fixed Assets	
1045 Assets Held By Receiver	
1045.1 Virginia Beach House	3,750,000.00
1045.2 Russ Milliear Skull Watch	2,275,000.00
Total 1045 Assets Held By Receiver	6,025,000.00
Total Fixed Assets	\$6,025,000.00
TOTAL ASSETS	\$46,321,898.90
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
2000 Accounts Payable	39,591.38
Total Accounts Payable	\$39,591.38
Total Current Liabilities	\$39,591.38
Long-Term Liabilities	
2020 Deferred Lender Fees	1,385,000.00
2025 Deferred Interest Income	6,275,000.00
Total Long-Term Liabilities	\$7,660,000.00
Total Liabilities	\$7,699,591.38

Paul Levine Receiver for Prime Capital Ventures LLC

Balance Sheet

As of March 31, 2024

		TOTAL
Equity		
3000 Retained Earnings		38,834,626.08
3005 Opening Balance Equity		-212,318.56
Net Income		
Total Equity		\$38,622,307.52
TOTAL LIABILITIES AND EQUITY		\$46,321,898.90

EXHIBIT "H"

Paul Levine Receiver for Prime Capital Ventures LLC

Profit and Loss

February 2024

	TOTAL
Income	
Total Income	
Expenses	
Total Expenses	
NET OPERATING INCOME	\$0.00
Other Income	
7005 Interest Income	1,785.16
Total Other Income	\$1,785.16
NET OTHER INCOME	\$1,785.16
NET INCOME	\$1,785.16

EXHIBIT "I"

Paul Levine Receiver for Prime Capital Ventures LLC

Profit and Loss

March 2024

	TOTAL
Income	
Total Income	
Expenses	
6000 Legal Fees	169,115.01
6005 Accounting Fees	9,833.75
6035 Insurance Expense	1,454.52
6055 Trustee Professional Fees & Expenses	39,591.38
Total Expenses	\$219,994.66
NET OPERATING INCOME	\$ -219,994.66
Other Income	
7005 Interest Income	5,890.94
Total Other Income	\$5,890.94
NET OTHER INCOME	\$5,890.94
NET INCOME	\$ -214,103.72

EXHIBIT "J"

Paul Levine Receiver for Prime Capital Ventures LLC
Transaction Detail by Account
February 2024

	Date	Transaction Type	Name	Memo/Description	Amount	Balance
1000 Prime Capital Ventures Checking- 6607						
	02/01/2024	Deposit	Farmers State Bank of Alto Pass	Incoming Wire Deposit from Prime Capital Ventures LLC- Coming from Farmers State Bank of Alto Pass	29,607.82	29,607.82
	02/07/2024	Deposit	RBC Capital Markets	Incoming wire deposit from Prime Capital Ventures LLC from RBC Capital Markets	1,248,369.84	1,277,977.66
	02/23/2024	Transfer		Transfer from Checking acct to Savings	-1,277,977.66	0.00
Total for 1000 Prime Capital Ventures Checking- 6607					\$ 0.00	
1005 Prime Capital Ventures Savings- 5959						
	02/13/2024	Deposit	Interactive Brokers LLC	Incoming wire deposit from Prime Capital Ventures LLC from Interactive Brokers LLC	325,004.98	325,004.98
	02/23/2024	Transfer		Transfer from Checking acct to Savings	1,277,977.66	1,602,982.64
	02/29/2024	Deposit		Interest Earned	1,785.16	1,604,767.80
Total for 1005 Prime Capital Ventures Savings- 5959					\$1,604,767.80	

EXHIBIT "K"

**Paul Levine Receiver for Prime Capital Ventures LLC
Transaction Detail by Account**

March 2024

	Date	Transaction Type	Num	Name	Memo/Description	Split	Amount	Balance
1005 Prime Capital Ventures Savings- 5959								
	03/12/2024	Deposit		CHIPS	Incoming CHIPS funds transfer Prime Capital Ventures LLC	3005 Opening Balance Equity	393.44	393.44
	03/21/2024	Bill Payment (Check)	ACH	Lemery Greisler LLC		2000 Accounts Payable	-177,842.13	-177,448.69
	03/21/2024	Bill Payment (Check)	ACH	BST & Co, CPAs		2000 Accounts Payable	-9,833.75	-187,282.44
	03/21/2024	Deposit		Lemery Greisler LLC	Deposit back in Savings account- Payment failed and was sent back to account	6000 Legal Fees	177,842.13	-9,440.31
	03/21/2024	Check	ACH	Lemery Greisler LLC	Payment to Lemery Greisler- M&T Bank Error- payments will be returned	6000 Legal Fees	-177,842.13	-187,282.44
	03/31/2024	Deposit	INTEREST		Interest Earned	7005 Interest Income	5,890.94	-181,391.50
Total for 1005 Prime Capital Ventures Savings- 5959							-\$181,391.50	

EXHIBIT "L"

Paul Levine Receiver for Berone Capital Fund LP

Balance Sheet

As of February 29, 2024

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
1005 M&T Bank- Savings acct# 3204	132,901.16
Total Bank Accounts	\$132,901.16
Total Current Assets	\$132,901.16
TOTAL ASSETS	\$132,901.16
LIABILITIES AND EQUITY	
Liabilities	
Total Liabilities	
Equity	
3005 Opening Balance Equity	132,621.17
Retained Earnings	
Net Income	279.99
Total Equity	\$132,901.16
TOTAL LIABILITIES AND EQUITY	\$132,901.16

EXHIBIT "M"

Paul Levine Receiver for Berone Capital Fund LP

Balance Sheet

As of March 31, 2024

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
1005 M&T Bank- Savings acct# 3204	133,510.27
Total Bank Accounts	\$133,510.27
Total Current Assets	\$133,510.27
TOTAL ASSETS	\$133,510.27
LIABILITIES AND EQUITY	
Liabilities	
Total Liabilities	
Equity	
3005 Opening Balance Equity	132,721.15
Retained Earnings	
Net Income	789.12
Total Equity	\$133,510.27
TOTAL LIABILITIES AND EQUITY	\$133,510.27

EXHIBIT "N"

Paul Levine Receiver for Berone Capital Fund LP

Profit and Loss

February 2024

	TOTAL
Income	
Total Income	
Expenses	
Total Expenses	
NET OPERATING INCOME	\$0.00
Other Income	
7005 Interest Income	279.99
Total Other Income	\$279.99
NET OTHER INCOME	\$279.99
NET INCOME	\$279.99

EXHIBIT "O"

Paul Levine Receiver for Berone Capital Fund LP

Profit and Loss

March 2024

	TOTAL
Income	
Total Income	
Expenses	
Total Expenses	
NET OPERATING INCOME	\$0.00
Other Income	
7005 Interest Income	509.13
Total Other Income	\$509.13
NET OTHER INCOME	\$509.13
NET INCOME	\$509.13

EXHIBIT "P"

Paul Levine Receiver for Berone Capital Fund LP
Transaction Detail by Account
February 2024

	Date	Transacti on Type	Name	Memo/Description	Amount	Balance
1005 M&T Bank- Savings acct# 3204						
	02/09/2024	Deposit	TD Bank	Branch deposit to close prior Berone account at TD Bank (3 checks included in deposit)	14,285.27	14,285.27
	02/13/2024	Deposit	Interactive Brokers LLC	Incoming wire deposit from Berone Capital Partners LLC for 331.00 fom Interactive Brokers	331.00	14,616.27
	02/13/2024	Deposit	Interactive Brokers LLC	Incoming wire deposit from Bereone Capital Partners LLC for \$118,004.90	118,004.90	132,621.17
	02/29/2024	Deposit		Interest Earned	279.99	132,901.16
Total for 1005 M&T Bank- Savings acct# 3204					\$132,901.16	

EXHIBIT "Q"

Paul Levine Receiver for Berone Capital Fund LP
Transaction Detail by Account
March 2024

	Transaction		Memo/Description	Split	Amount	Balance
	Date	Type				
1005 M&T Bank- Savings acct# 3204						
	03/12/2024	Deposit	Incoming Fedwire Funds Transfer Berone Capital Partners LLC	3005 Opening Balance Equity	99.98	99.98
	03/29/2024	Deposit	Interest Earned	7005 Interest Income	509.13	609.11
Total for 1005 M&T Bank- Savings acct# 3204					\$609.11	